



## Details for Relationship Segment (Trust)

This Segment contains information on Trustees.

To be filled in BLOCK LETTERS

Application Date: DDMMYYYY

Preferred Language: ☐ English ☐ हिंदी ☐ தமிழ் ☐ తెలుగు ☐ മലയാളം ☐ ગુજરાતી ☐ বাংলা ☐ मराठी  
☐ اردو ☐ ਪੰਜਾਬੀ ☐ ଓଡ଼ିଆ

Name of the Customer:

## i. Details of Individual Trustee of the Trust:

| Sr. No. | Full Name of the Individual Partner<br>(Description: Mr., Miss, Mrs., Dr) | Residential Status<br>1. Resident Indian Individual<br>2. Foreign/Non-Resident Indian Individual | Gender | Date of Birth | Mobile No. |
|---------|---------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------|--------|---------------|------------|
|         | (a)                                                                       | (b)                                                                                              | (c)    | (d)           | (e)        |
| 1.      |                                                                           |                                                                                                  |        |               |            |
| 2.      |                                                                           |                                                                                                  |        |               |            |
| 3.      |                                                                           |                                                                                                  |        |               |            |
| 4.      |                                                                           |                                                                                                  |        |               |            |
| 5.      |                                                                           |                                                                                                  |        |               |            |
| 6.      |                                                                           |                                                                                                  |        |               |            |
| 7.      |                                                                           |                                                                                                  |        |               |            |

## Unique No. of Identification Document (Any two KYC is Mandatory)

| Sr. No. | PAN Number | Voter ID | Passport Number | Driving License | UID<br>(Last 4 Digits) | Ration Card Number | CKYC<br>(if available) |
|---------|------------|----------|-----------------|-----------------|------------------------|--------------------|------------------------|
|         | (f)        | (g)      | (h)             | (i)             | (j)                    | (k)                | (l)                    |
| 1.      |            |          |                 |                 |                        |                    |                        |
| 2.      |            |          |                 |                 |                        |                    |                        |
| 3.      |            |          |                 |                 |                        |                    |                        |
| 4.      |            |          |                 |                 |                        |                    |                        |
| 5.      |            |          |                 |                 |                        |                    |                        |
| 6.      |            |          |                 |                 |                        |                    |                        |
| 7.      |            |          |                 |                 |                        |                    |                        |



Address details

| Sr. No. | Address | Pin Code | District | State / Union Territory* (Select Code) | Country* (Select Code) |
|---------|---------|----------|----------|----------------------------------------|------------------------|
|         | (m)     | (n)      | (o)      | (p)                                    | (q)                    |
| 1.      |         |          |          |                                        |                        |
| 2.      |         |          |          |                                        |                        |
| 3.      |         |          |          |                                        |                        |
| 4.      |         |          |          |                                        |                        |
| 5.      |         |          |          |                                        |                        |
| 6.      |         |          |          |                                        |                        |
| 7.      |         |          |          |                                        |                        |

ii. Details of Non-Individual Trustee of the Trust:

| Sr. No. | Full Name of the Non-Individual Partner | Residential Status<br>1. Business Entity Registered in India<br>2. Business Entity Registered Outside India | Business Category* (Select code) | Business Industry Type* (Select Code) | Telephone No. |
|---------|-----------------------------------------|-------------------------------------------------------------------------------------------------------------|----------------------------------|---------------------------------------|---------------|
|         | (a)                                     | (b)                                                                                                         | (c)                              | (d)                                   | (e)           |
| 1.      |                                         |                                                                                                             |                                  |                                       |               |
| 2.      |                                         |                                                                                                             |                                  |                                       |               |
| 3.      |                                         |                                                                                                             |                                  |                                       |               |
| 4.      |                                         |                                                                                                             |                                  |                                       |               |
| 5.      |                                         |                                                                                                             |                                  |                                       |               |
| 6.      |                                         |                                                                                                             |                                  |                                       |               |
| 7.      |                                         |                                                                                                             |                                  |                                       |               |



| Sr. No. | Company Registration Number | Date of Incorporation | PAN | CIN / LLP IN | TIN | Service Tax | CKYC (if available) | Udyam Registration Number (if available) |
|---------|-----------------------------|-----------------------|-----|--------------|-----|-------------|---------------------|------------------------------------------|
|         | (f)                         | (g)                   | (h) | (i)          | (j) | (k)         | (l)                 | (m)                                      |
| 1.      |                             |                       |     |              |     |             |                     |                                          |
| 2.      |                             |                       |     |              |     |             |                     |                                          |
| 3.      |                             |                       |     |              |     |             |                     |                                          |
| 4.      |                             |                       |     |              |     |             |                     |                                          |
| 5.      |                             |                       |     |              |     |             |                     |                                          |
| 6.      |                             |                       |     |              |     |             |                     |                                          |
| 7.      |                             |                       |     |              |     |             |                     |                                          |

Address details

| Sr. No. | Address | Pin Code | District | State / Union Territory* (Select Code) | Country* (Select Code) |
|---------|---------|----------|----------|----------------------------------------|------------------------|
|         | (n)     | (o)      | (p)      | (q)                                    | (r)                    |
| 1.      |         |          |          |                                        |                        |
| 2.      |         |          |          |                                        |                        |
| 3.      |         |          |          |                                        |                        |
| 4.      |         |          |          |                                        |                        |
| 5.      |         |          |          |                                        |                        |
| 6.      |         |          |          |                                        |                        |
| 7.      |         |          |          |                                        |                        |

Signature of the Authorized Official: \_\_\_\_\_  
(to be signed by the official authorized to sign)

Full Name of the Authorized Official: \_\_\_\_\_

Designation / Position: \_\_\_\_\_

Date: \_\_\_\_\_ Place: \_\_\_\_\_