

October 27th, 2020

AFL/2020-21/28

To,
The Manager,
Bombay Stock Exchange Ltd ('BSE')
1st Floor, P.J. Towers,
Dalal Street,
Mumbai – 400001

Subject: Compliance Certificate - Regulation 7 (3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for half year ended September 30, 2020

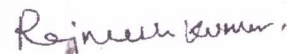
Reference: Details of Non-Convertible Debentures issued by the Company on Private Placement Basis:

As per the requirement of Regulation 7 (3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that electronic connectivity facility during the period April 1, 2020 to September 30, 2020 (both days inclusive) was provided by the Company's Registrar and Share Transfer Agent, viz., Link Intime India Private Limited, which is registered as Registrar & Share Transfer Agent in Category - I with the Securities and Exchange Board of India vide Registration Number : INR000004058.

Details of Non – Convertible Debentures are enclosed as Annexure – A

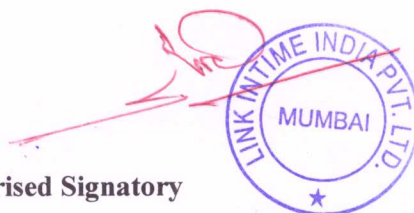
Thanking you,

For Axis Finance Limited



Rajneesh Kumar
Company Secretary
Membership No. A31230
Email ID - rajneesh.kumar@axisfinance.in

For Link Intime India Private Limited



Authorised Signatory

AXIS FINANCE LIMITED

Regd. Office : Axis House, C-2 Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai - 400 025.
Tel: 022 - 2425 2525 ; Fax: 022 - 4325 5732 ; Email: info@axisfinance.in ; Website: www.axisfinance.co.in ; CIN: U65921MH1995PLC212675

Details of Non Convertible Debentures

Annexure - A

Sr.No.	Allotment Date	ISIN No.	Amount Issue	Amount Outstanding	Yield	Maturity Date	Security Name	BSE Security Code
1	5-Aug-16	INE891K08034	2,00,00,00,000.00	2,00,00,00,000.00	8.80%	5-Aug-26	AFL-8.80%-05-08-26-PVT	954634
2	11-May-17	INE891K08042	1,00,00,00,000.00	1,00,00,00,000.00	8.50%	11-May-27	AFL-8.50%-11-5-27-PVT	956318
3	11-May-17	INE891K08042	50,00,00,000.00	50,00,00,000.00	8.50%	11-May-27	AFL-8.50%-11-5-27-PVT	956318
4	11-May-17	INE891K08042	50,00,00,000.00	50,00,00,000.00	8.50%	11-May-27	AFL-8.50%-11-5-27-PVT	956318
5	14-Sep-17	INE891K08059	50,00,00,000.00	50,00,00,000.00	8.08%	14-Sep-27	AFL-8.08%-14-9-27-PVT	956927
6	14-Sep-17	INE891K08059	25,00,00,000.00	25,00,00,000.00	8.08%	14-Sep-27	AFL-8.08%-14-9-27-PVT	956927
7	14-Sep-17	INE891K08059	25,00,00,000.00	25,00,00,000.00	8.08%	14-Sep-27	AFL-8.08%-14-9-27-PVT	956927
8	9-Jan-18	INE891K07325	1,40,00,00,000.00	1,40,00,00,000.00	7.95%	7-Apr-21	AFL-ZC-7-4-21-PVT	957391
9	9-Jan-18	INE891K07333	50,00,00,000.00	50,00,00,000.00	7.95%	10-May-21	AFL-ZC-10-5-21-PVT	957392
10	9-Jan-18	INE891K07341	10,00,00,000.00	10,00,00,000.00	7.94%	7-Apr-21	AFL-7.94%-7-4-21-PVT	957394
11	31-Jan-18	INE891K07358	75,00,00,000.00	75,00,00,000.00	8.08%	27-Apr-21	AFL-ZC-27-4-21-PVT	957454
12	31-Jan-18	INE891K07366	41,00,00,000.00	41,00,00,000.00	8.08%	12-Apr-21	AFL-ZC-12-4-21-PVT	957455
13	20-Feb-18	INE891K07374	50,00,00,000.00	50,00,00,000.00	8.1500%	16-Apr-21	AFL-ZC-16-4-21-PVT	957674
14	20-Feb-18	INE891K07382	50,00,00,000.00	50,00,00,000.00	8.1500%	27-May-21	AFL-ZC-16-4-21-PVT	957676
15	20-Feb-18	INE891K07358	25,00,00,000.00	25,00,00,000.00	8.1500%	27-Apr-21	AFL-ZC-27-4-21-PVT	957454
16	26-Feb-18	INE891K07325	20,00,00,000.00	20,00,00,000.00	8.1500%	7-Apr-21	AFL-ZC-27-4-21-PVT	957454
17	26-Feb-18	INE891K07366	25,00,00,000.00	25,00,00,000.00	8.1500%	12-Apr-21	AFL-ZC-12-4-21-PVT	957455
18	28-Mar-18	INE891K07333	70,00,00,000.00	70,00,00,000.00	8.1200%	10-May-21	AFL-ZC-10-5-21-PVT	957392
19	28-Mar-18	INE891K07366	50,00,00,000.00	50,00,00,000.00	8.1200%	12-Apr-21	AFL-ZC-12-4-21-PVT	957455
20	28-Mar-18	INE891K07358	80,00,00,000.00	80,00,00,000.00	8.1200%	27-Apr-21	AFL-ZC-27-4-21-PVT	957454
21	19-Jun-18	INE891K07382	75,00,00,000.00	75,00,00,000.00	8.8300%	27-May-21	AFL-ZC-16-4-21-PVT	957676
22	19-Jun-18	INE891K07390	25,00,00,000.00	25,00,00,000.00	8.8300%	14-Jun-21	AFL-ZC-14-6-21-PVT	958021
23	25-Jul-18	INE891K07390	25,00,00,000.00	25,00,00,000.00	8.7500%	14-Jun-21	AFL-ZC-14-6-21-PVT	958021
24	25-Jun-18	INE891K07408	26,00,00,000.00	26,00,00,000.00	8.7700%	25-May-22	AFL-ZC-25-5-22-PVT	958054
25	25-Jun-18	INE891K07416	25,00,00,000.00	25,00,00,000.00	8.7700%	19-Apr-22	AFL-ZC-19-4-22-PVT	958055
26	25-Jun-18	INE891K07424	26,00,00,000.00	26,00,00,000.00	8.7500%	13-Jul-21	AFL-ZC-13-7-21-PVT	958056
27	4-Jul-18	INE891K07390	1,27,30,00,000.00	1,27,30,00,000.00	8.720%	14-Jun-21	AFL-ZC-14-6-21-PVT	958021
28	25-Jul-18	INE891K07432	71,50,00,000.00	71,50,00,000.00	8.690%	6-Jul-21	AFL-ZC-6-7-21-PVT	958112
29	4-Sep-18	INE891K07440	1,40,00,00,000.00	1,40,00,00,000.00	8.750%	31-Aug-21	AFL-ZC-31-8-21-PVT	958222
30	4-Sep-18	INE891K07424	5,00,00,000.00	5,00,00,000.00	8.750%	13-Jul-21	AFL-ZC-13-7-21-PVT	958056
31	10-Dec-18	INE891K07416	50,00,00,000.00	50,00,00,000.00	9.180%	19-Apr-22	AFL-ZC-19-4-22-PVT	958055
32	22-Jan-19	INE891K07457	1,00,00,00,000.00	1,00,00,00,000.00	8.850%	28-Dec-20	AFL-8.85%-28-12-20-PVT	958541
33	28-03-2019	INE891K07416	59,00,00,000.00	59,00,00,000.00	8.70%	19-Apr-22	AFL-ZC-19-4-22-PVT	958055
34	28-03-2019	INE891K07465	68,00,00,000.00	68,00,00,000.00	8.70%	2-Jun-22	AFL-ZC-2-6-22-PVT	958726
35	27-06-2019	INE891K07473	40,00,00,000.00	40,00,00,000.00	8.40%	27-Jun-23	AFL-8.40%-27-6-23-PVT	958867
36	06-08-2019	INE891K07499	45,00,00,000.00	45,00,00,000.00	8.25%	3-Aug-22	AFL-ZC-3-8-22-PVT	958942
37	06-08-2019	INE891K07481	5,00,00,000.00	5,00,00,000.00	8.30%	6-Aug-24	AFL-8.30%-6-8-24-PVT	958943
38	29-08-2019	INE891K07499	41,00,00,000.00	41,00,00,000.00	7.90%	3-Aug-22	AFL-7.45%-26-5-23-PVT	959546
39	25-11-2019	INE891K07507	67,00,00,000.00	67,00,00,000.00	7.60%	3-Nov-22	AFL-ZC-3-11-22-PVT	959097
40	06-01-2020	INE891K07515	26,00,00,000.00	26,00,00,000.00	7.35%	30-Jun-22	AFL-NIFTY-30-6-22-PVT	959202
41	07-02-2020	INE891K07523	1,80,00,00,000.00	1,80,00,00,000.00	7.62%	10-Mar-23	AFL-ZC-10-03-23-PVT	959276
42	26.05.2020	INE891K07531	7,75,00,00,000.00	7,75,00,00,000.00	7.45%	26.05.2023	AFL-7.45%-26-5-23-PVT	959546
43	05.06.2020	INE891K07549	2,00,00,00,000.00	2,00,00,00,000.00	7.00%	05.06.2023	AFL-GSEC-5-6-23-PVT	959587
44	15.06.2020	INE891K07556	3,30,00,00,000.00	3,30,00,00,000.00	7.25%	15.06.2023	AFL-7.25%-15-6-23-PVT	959594
45	17.07.2020	INE891K07564	2,00,00,00,000.00	2,00,00,00,000.00	6.15%	17.07.2023	AFL-6.15%-17-7-23-PVT	959782
46	16.09.2020	INE891K07572	3,00,00,00,000.00	3,00,00,00,000.00	6.50%	16.09.2024	AFL-6.5%-16-9-24-PVT	960048