

AFL/2020-21/57

April 09, 2021

To,

The General Manager,
BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001

Madam/Sir,

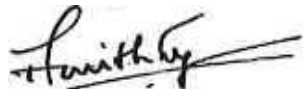
Sub: Certificate under SEBI Circular No. SEBI/HO/DDHS/DDHS/CIR/P/2019/115 dated October 22, 2019.

In terms of point 4 of Annexure II (Continues obligation and disclosure requirements for listed CP) of SEBI Circular No. SEBI/HO/DDHS/DDHS/CIR/P/2019/115 dated 22.10.2019, we hereby confirm that the proceeds of the Commercial Paper issued by the Company and listed on the Stock Exchange are used for the purpose as disclosed in the Disclosure Document of the respective issuance and the Company has made necessary disclosures as specified in Annexure 1 of the captioned circular to list its CPs issued during the quarter ended March 31, 2021

We request you to kindly take on record the above intimation.

Yours Sincerely,

For Axis Finance Limited



Amith Iyer

Chief Financial Officer

Regd. Office

Axis Finance Limited, 'Axis House', Ground Floor, C-2, Wadia International Centre,
Pandurang Budhkar Marg, Worli, Mumbai - 400 025
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CIN : U65921MH1995PLC212675



AXIS FINANCE