

April 22, 2021

AFL/2021 – 22 /4

To,
The Manager,
Bombay Stock Exchange Ltd ('BSE')
1st Floor, P.J. Towers,
Dalal Street,
Mumbai – 400001

Subject: Compliance Certificate - Regulation 7 (3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for half year ended March 31, 2021

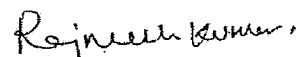
Reference: Details of Non-Convertible Debentures issued by the Company on Private Placement Basis:

As per the requirement of Regulation 7 (3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that electronic connectivity facility during the period October 1, 2020 to March 31, 2021 (both days inclusive) was provided by the Company's Registrar and Share Transfer Agent, viz., Link Intime India Private Limited, which is registered as Registrar & Share Transfer Agent in Category - I with the Securities and Exchange Board of India vide Registration Number : INR000004058.

Details of Non-Convertible Debentures are enclosed as Annexure - A

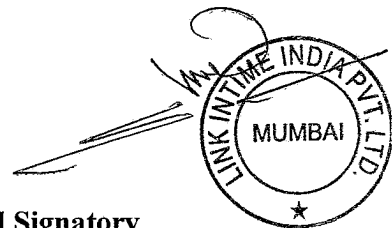
Thanking you.

For Axis Finance Limited



Rajneesh Kumar
Company Secretary
Membership No. A31230
Email ID - rajneesh.kumar@axisfinance.in

For Link Intime India Private Limited



Authorised Signatory

Details of Non Convertible Debentures

Annexure - A

Sr.No.	Allotment Date	ISIN No.	Amount Issue	Amount Outstanding	Yield	Maturity Date	Security Name	BSE Security Code
1	5-Aug-16	INE891K08034	2,00,00,00,000.00	2,00,00,00,000.00	8.80%	5-Aug-26	AFL-8.80%-05-08-26-PVT	954634
2	11-May-17	INE891K08042	1,00,00,00,000.00	1,00,00,00,000.00	8.50%	11-May-27	AFL-8.50%-11-5-27-PVT	956318
3	11-May-17	INE891K08042	50,00,00,000.00	50,00,00,000.00	8.50%	11-May-27	AFL-8.50%-11-5-27-PVT	956318
4	11-May-17	INE891K08042	50,00,00,000.00	50,00,00,000.00	8.50%	11-May-27	AFL-8.50%-11-5-27-PVT	956318
5	14-Sep-17	INE891K08059	50,00,00,000.00	50,00,00,000.00	8.08%	14-Sep-27	AFL-8.08%-14-9-27-PVT	956927
6	14-Sep-17	INE891K08059	25,00,00,000.00	25,00,00,000.00	8.08%	14-Sep-27	AFL-8.08%-14-9-27-PVT	956927
7	14-Sep-17	INE891K08059	25,00,00,000.00	25,00,00,000.00	8.08%	14-Sep-27	AFL-8.08%-14-9-27-PVT	956927
8	9-Jan-18	INE891K07325	1,40,00,00,000.00	1,40,00,00,000.00	7.95%	7-Apr-21	AFL-ZC-7-4-21-PVT	957391
9	9-Jan-18	INE891K07333	50,00,00,000.00	50,00,00,000.00	7.95%	10-May-21	AFL-ZC-10-5-21-PVT	957392
10	9-Jan-18	INE891K07341	10,00,00,000.00	10,00,00,000.00	7.94%	7-Apr-21	AFL-7.94%-7-4-21-PVT	957394
11	31-Jan-18	INE891K07358	75,00,00,000.00	75,00,00,000.00	8.08%	27-Apr-21	AFL-ZC-27-4-21-PVT	957454
12	31-Jan-18	INE891K07366	41,00,00,000.00	41,00,00,000.00	8.08%	12-Apr-21	AFL-ZC-12-4-21-PVT	957455
13	20-Feb-18	INE891K07374	50,00,00,000.00	50,00,00,000.00	8.1500%	16-Apr-21	AFL-ZC-16-4-21-PVT	957674
14	20-Feb-18	INE891K07382	70,00,00,000.00	70,00,00,000.00	8.1500%	27-May-21	AFL-ZC-16-4-21-PVT	957676
15	20-Feb-18	INE891K07358	25,00,00,000.00	25,00,00,000.00	8.1500%	27-Apr-21	AFL-ZC-27-4-21-PVT	957454
16	26-Feb-18	INE891K07325	20,00,00,000.00	20,00,00,000.00	8.1500%	7-Apr-21	AFL-ZC-27-4-21-PVT	957454
17	26-Feb-18	INE891K07366	25,00,00,000.00	25,00,00,000.00	8.1500%	12-Apr-21	AFL-ZC-12-4-21-PVT	957455
18	28-Mar-18	INE891K07333	70,00,00,000.00	70,00,00,000.00	8.1200%	10-May-21	AFL-ZC-10-5-21-PVT	957392
19	28-Mar-18	INE891K07366	50,00,00,000.00	50,00,00,000.00	8.1200%	12-Apr-21	AFL-ZC-12-4-21-PVT	957455
20	28-Mar-18	INE891K07358	80,00,00,000.00	80,00,00,000.00	8.1200%	27-Apr-21	AFL-ZC-27-4-21-PVT	957454
21	19-Jun-18	INE891K07382	75,00,00,000.00	75,00,00,000.00	8.8300%	27-May-21	AFL-ZC-16-4-21-PVT	957676
22	19-Jun-18	INE891K07390	25,00,00,000.00	25,00,00,000.00	8.8300%	14-Jun-21	AFL-ZC-14-6-21-PVT	958021
23	25-Jul-18	INE891K07390	25,00,00,000.00	25,00,00,000.00	8.7500%	14-Jun-21	AFL-ZC-14-6-21-PVT	958021
24	25-Jun-18	INE891K07408	26,00,00,000.00	26,00,00,000.00	8.7700%	25-May-22	AFL-ZC-25-5-22-PVT	958054
25	25-Jun-18	INE891K07416	25,00,00,000.00	25,00,00,000.00	8.7700%	19-Apr-22	AFL-ZC-19-4-22-PVT	958055
26	25-Jun-18	INE891K07424	26,00,00,000.00	26,00,00,000.00	8.7500%	13-Jul-21	AFL-ZC-13-7-21-PVT	958056
27	4-Jul-18	INE891K07390	1,27,30,00,000.00	1,27,30,00,000.00	8.720%	14-Jun-21	AFL-ZC-14-6-21-PVT	958021
28	25-Jul-18	INE891K07432	71,50,00,000.00	71,50,00,000.00	8.690%	6-Jul-21	AFL-ZC-6-7-21-PVT	958112
29	4-Sep-18	INE891K07440	1,40,00,00,000.00	1,40,00,00,000.00	8.750%	31-Aug-21	AFL-ZC-31-8-21-PVT	958222
30	4-Sep-18	INE891K07424	5,00,00,000.00	5,00,00,000.00	8.750%	13-Jul-21	AFL-ZC-13-7-21-PVT	958056
31	10-Dec-18	INE891K07416	50,00,00,000.00	50,00,00,000.00	9.180%	19-Apr-22	AFL-ZC-19-4-22-PVT	958055
32	28-03-2019	INE891K07416	59,00,00,000.00	59,00,00,000.00	8.70%	19-Apr-22	AFL-ZC-19-4-22-PVT	958055
33	28-03-2019	INE891K07465	68,00,00,000.00	68,00,00,000.00	8.70%	2-Jun-22	AFL-ZC-2-6-22-PVT	958726
34	27-06-2019	INE891K07473	40,00,00,000.00	40,00,00,000.00	8.40%	27-Jun-23	AFL-8.40%-27-6-23-PVT	958867
35	06-08-2019	INE891K07499	45,00,00,000.00	45,00,00,000.00	8.25%	3-Aug-22	AFL-ZC-3-8-22-PVT	958942
36	06-08-2019	INE891K07481	5,00,00,000.00	5,00,00,000.00	8.30%	6-Aug-24	AFL-8.30%-6-8-24-PVT	958943
37	29-08-2019	INE891K07499	41,00,00,000.00	41,00,00,000.00	7.90%	3-Aug-22	AFL-7.45%-26-5-23-PVT	959546
38	25-11-2019	INE891K07507	67,00,00,000.00	67,00,00,000.00	7.60%	3-Nov-22	AFL-ZC-3-11-22-PVT	959097
39	06-01-2020	INE891K07515	26,00,00,000.00	26,00,00,000.00	7.35%	30-Jun-22	AFL-NIFTY-30-6-22-PVT	959202
40	07-02-2020	INE891K07523	1,80,00,00,000.00	1,80,00,00,000.00	7.62%	10-Mar-23	AFL-ZC-10-03-23-PVT	959276
41	26.05.2020	INE891K07531	7,75,00,00,000.00	7,75,00,00,000.00	7.45%	26.05.2023	AFL-7.45%-26-5-23-PVT	959546
42	05.06.2020	INE891K07549	2,00,00,00,000.00	2,00,00,00,000.00	7.00%	05.06.2023	AFL-GSEC-5-6-23-PVT	959587
43	15.06.2020	INE891K07556	3,30,00,00,000.00	3,30,00,00,000.00	7.25%	15.06.2023	AFL-7.25%-15-6-23-PVT	959594
44	17.07.2020	INE891K07564	2,00,00,00,000.00	2,00,00,00,000.00	6.15%	17.07.2023	AFL-6.15%-17-7-23-PVT	959782
45	16.09.2020	INE891K07572	3,00,00,00,000.00	3,00,00,00,000.00	6.50%	16.09.2024	AFL-6.5%-16-9-24-PVT	960048
46	03-11-2020	INE891K07580	90,00,00,000.00	90,00,00,000.00	4.95%	03-Nov-22	AFL-ZC-03-11-22-PVT	960181
47	14-12-2020	INE891K07598	60,00,00,000.00	60,00,00,000.00	5.25%	14-Dec-23	AFL-5.25%-14-12-23-PVT	960316
48	21-12-2020	INE891K07606	3,00,00,00,000.00	3,00,00,00,000.00	5.00%	21-Dec-22	AFL-5.00%-21-12-22-PVT	960339
49	15-02-2021	INE891K08067	70,00,00,000.00	70,00,00,000.00	7.45%	14-Feb-31	AFL-7.45%-15-02-21-PVT	960477
50	24-02-2021	INE891K07614	1,50,00,00,000.00	1,50,00,00,000.00	5.35%	15-Sep-22	AFL-5.35%-24-02-22-PVT	973023
51	18-03-2021	INE891K07622	1,05,00,00,000.00	1,05,00,00,000.00	5.80%	17-Mar-23	AFL-5.80%-18-03-23-PVT	973063
52	25-03-2021	INE891K07630	4,00,00,00,000.00	4,00,00,00,000.00	5.80%	24-Mar-23	AFL-5.80%-25-03-23-PVT	973100