



AFL/2021-22/2

April 10, 2021

To,  
(Listing & Corporate Relations)  
Bombay Stock Exchange Ltd.  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai - 400 001

Madam/Sir,

**Sub: Information w.r.t. International Securities Identification Number (ISINs) for debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008.**

In terms of SEBI Circular No. CIR/IMD/DF-1/ 67 /2017 dated 30th June, 2017, in respect of International Securities Identification Number (ISINs) for debt securities, we are enclosing herewith the details of ISIN for Non-Convertible Debentures as prescribed in the aforementioned circular as at March 31<sup>st</sup>, 2021

We request you to kindly take on record the above information.

Yours Sincerely,

**For Axis Finance Limited**

A handwritten signature in black ink, appearing to read 'Rajneesh Kumar'.

**Rajneesh Kumar**  
**Company Secretary**  
**Membership No. A31230**  
**Email id – rajneesh.kumar@axisfinance.in**

**AXIS FINANCE LIMITED**

Regd. Office : Axis House, C-2 Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai - 400 025.  
Tel: 022 - 2425 2525 ; Fax: 022 - 4325 5732 ; Email: info@axisfinance.in ; Website: www.axisfinance.co.in ; CIN: U65921MH1995PLC212675

**Annexure 1:**

Name of Issuer: Axis Finance Limited  
(date as on 31.03.2021)

Non-convertible Debentures (including Market Linked Debentures)

Name of Debenture Trustee: Catalyst Trusteeship Limited

| Allotment Date | ISIN No.     | Face Value        | Amount o/s        | Interest Frequency | Yield   | Maturity Date | Embedded Option, if any |
|----------------|--------------|-------------------|-------------------|--------------------|---------|---------------|-------------------------|
| 5-Aug-16       | INE891K08034 | 2,00,00,00,000.00 | 2,00,00,00,000.00 | Annually           | 8.80%   | 5-Aug-26      | NA                      |
| 11-May-17      | INE891K08042 | 1,00,00,00,000.00 | 1,00,00,00,000.00 | Annually           | 8.50%   | 11-May-27     | NA                      |
| 11-May-17      | INE891K08042 | 50,00,00,000.00   | 50,00,00,000.00   | Annually           | 8.50%   | 11-May-27     | NA                      |
| 11-May-17      | INE891K08042 | 50,00,00,000.00   | 50,00,00,000.00   | Annually           | 8.50%   | 11-May-27     | NA                      |
| 14-Sep-17      | INE891K08059 | 50,00,00,000.00   | 50,00,00,000.00   | Annually           | 8.08%   | 14-Sep-27     | NA                      |
| 14-Sep-17      | INE891K08059 | 25,00,00,000.00   | 25,00,00,000.00   | Annually           | 8.08%   | 14-Sep-27     | NA                      |
| 14-Sep-17      | INE891K08059 | 25,00,00,000.00   | 25,00,00,000.00   | Annually           | 8.08%   | 14-Sep-27     | NA                      |
| 9-Jan-18       | INE891K07325 | 1,40,00,00,000.00 | 1,40,00,00,000.00 | On Maturity        | 7.95%   | 7-Apr-21      | NA                      |
| 9-Jan-18       | INE891K07333 | 50,00,00,000.00   | 50,00,00,000.00   | On Maturity        | 7.95%   | 10-May-21     | NA                      |
| 9-Jan-18       | INE891K07341 | 10,00,00,000.00   | 10,00,00,000.00   | Annually           | 7.94%   | 7-Apr-21      | NA                      |
| 31-Jan-18      | INE891K07358 | 75,00,00,000.00   | 75,00,00,000.00   | On Maturity        | 8.08%   | 27-Apr-21     | NA                      |
| 31-Jan-18      | INE891K07366 | 41,00,00,000.00   | 41,00,00,000.00   | On Maturity        | 8.08%   | 12-Apr-21     | NA                      |
| 20-Feb-18      | INE891K07374 | 50,00,00,000.00   | 50,00,00,000.00   | On Maturity        | 8.1500% | 16-Apr-21     | NA                      |
| 20-Feb-18      | INE891K07382 | 50,00,00,000.00   | 50,00,00,000.00   | On Maturity        | 8.1500% | 27-May-21     | NA                      |
| 20-Feb-18      | INE891K07358 | 25,00,00,000.00   | 25,00,00,000.00   | On Maturity        | 8.1500% | 27-Apr-21     | NA                      |
| 26-Feb-18      | INE891K07325 | 20,00,00,000.00   | 20,00,00,000.00   | On Maturity        | 8.1500% | 7-Apr-21      | NA                      |
| 26-Feb-18      | INE891K07366 | 25,00,00,000.00   | 25,00,00,000.00   | On Maturity        | 8.1500% | 12-Apr-21     | NA                      |
| 28-Mar-18      | INE891K07333 | 70,00,00,000.00   | 70,00,00,000.00   | On Maturity        | 8.1200% | 10-May-21     | NA                      |

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|            |              |                 |                   |             |         |           |    |
|------------|--------------|-----------------|-------------------|-------------|---------|-----------|----|
| 28-Mar-18  | INE891K07366 | 50,00,00,000.00 | 50,00,00,000.00   | On Maturity | 8.1200% | 12-Apr-21 | NA |
| 28-Mar-18  | NE891K07358  | 80,00,00,000.00 | 80,00,00,000.00   | On Maturity | 8.1200% | 27-Apr-21 | NA |
| 19-Jun-18  | INE891K07382 | 75,00,00,000.00 | 75,00,00,000.00   | On Maturity | 8.8300% | 27-May-21 | NA |
| 19-Jun-18  | INE891K07390 | 25,00,00,000.00 | 25,00,00,000.00   | On Maturity | 8.8300% | 14-Jun-21 | NA |
| 25-Jun-18  | INE891K07390 | 25,00,00,000.00 | 25,00,00,000.00   | On Maturity | 8.7500% | 14-Jun-21 | NA |
| 25-Jun-18  | INE891K07408 | 26,00,00,000.00 | 26,00,00,000.00   | On Maturity | 8.7700% | 25-May-22 | NA |
| 25-Jun-18  | INE891K07416 | 25,00,00,000.00 | 25,00,00,000.00   | On Maturity | 8.7700% | 19-Apr-22 | NA |
| 25-Jun-18  | INE891K07424 | 26,00,00,000.00 | 26,00,00,000.00   | On Maturity | 8.7500% | 13-Jul-21 | NA |
| 4-Jul-18   | INE891K07390 | 1,27,30,00,000  | 1,27,30,00,000.00 | On Maturity | 8.720%  | 14-Jun-21 | NA |
| 25-Jul-18  | INE891K07432 | 71,50,00,000    | 71,50,00,000.00   | On Maturity | 8.690%  | 6-Jul-21  | NA |
| 4-Sep-18   | INE891K07440 | 1,40,00,00,000  | 1,40,00,00,000.00 | On Maturity | 8.750%  | 31-Aug-21 | NA |
| 4-Sep-18   | INE891K07424 | 5,00,00,000     | 5,00,00,000.00    | On Maturity | 8.750%  | 13-Jul-21 | NA |
| 10-Dec-18  | INE891K07416 | 50,00,00,000    | 50,00,00,000.00   | On Maturity | 9.180%  | 19-Apr-22 | NA |
| 28-03-2019 | INE891K07416 | 59,00,00,000    | 59,00,00,000.00   | On Maturity | 8.70%   | 19-Apr-22 | NA |
| 28-03-2019 | INE891K07465 | 68,00,00,000    | 68,00,00,000.00   | On Maturity | 8.70%   | 2-Jun-22  | NA |
| 27-06-2019 | INE891K07473 | 40,00,00,000    | 40,00,00,000.00   | Annually    | 8.40%   | 27-Jun-23 | NA |
| 06-08-2019 | INE891K07499 | 45,00,00,000    | 45,00,00,000.00   | On Maturity | 8.25%   | 3-Aug-22  | NA |
| 06-08-2019 | INE891K07481 | 5,00,00,000     | 5,00,00,000.00    | Annually    | 8.30%   | 6-Aug-24  | NA |
| 29-08-2019 | INE891K07499 | 41,00,00,000    | 41,00,00,000.00   | On Maturity | 7.90%   | 3-Aug-22  | NA |
| 25-11-2019 | INE891K07507 | 67,00,00,000    | 67,00,00,000.00   | On Maturity | 7.60%   | 3-Nov-22  | NA |
| 06-01-2020 | INE891K07515 | 26,00,00,000    | 26,00,00,000.00   | On Maturity | 7.35%   | 30-Jun-22 | NA |
| 07-02-2020 | INE891K07523 | 1,80,00,00,000  | 1,80,00,00,000.00 | On Maturity | 7.62%   | 10-Mar-23 | NA |
| 26-05-2020 | INE891K07531 |                 |                   | Annually    | 7.45%   | 26-May-   | NA |

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|            |              |                |                   |             |       |           |    |
|------------|--------------|----------------|-------------------|-------------|-------|-----------|----|
|            |              | 7,75,00,00,000 | 7,75,00,00,000.00 |             |       | 23        |    |
| 05-06-2020 | INE891K07549 | 2,00,00,00,000 | 2,00,00,00,000.00 | On Maturity | 7.00% | 5-Jun-23  | NA |
| 15-06-2020 | INE891K07556 | 3,30,00,00,000 | 3,30,00,00,000.00 | Annually    | 7.25% | 15-Jun-23 | NA |
| 17-07-2020 | INE891K07564 | 2,00,00,00,000 | 2,00,00,00,000.00 | Annually    | 6.15% | 17-Jul-23 | NA |
| 16-09-2020 | INE891K07572 | 3,00,00,00,000 | 3,00,00,00,000.00 | Annually    | 6.50% | 16-Sep-24 | NA |
| 03-11-2020 | INE891K07580 | 90,00,00,000   | 90,00,00,000.00   | Annually    | 4.95% | 3-Nov-22  | NA |
| 14-12-2020 | INE891K07598 | 60,00,00,000   | 60,00,00,000.00   | On Maturity | 5.25% | 14-Dec-23 | NA |
| 21-12-2020 | INE891K07606 | 3,00,00,00,000 | 3,00,00,00,000.00 | Annually    | 5.00% | 21-Dec-22 | NA |
| 15-02-2021 | INE891K08067 | 70,00,00,000   | 70,00,00,000.00   | Annually    | 7.45% | 14-Feb-31 | NA |
| 24-02-2021 | INE891K07614 | 1,50,00,00,000 | 1,50,00,00,000.00 | On Maturity | 5.35% | 15-Sep-22 | NA |
| 18-03-2021 | INE891K07622 | 1,05,00,00,000 | 1,05,00,00,000.00 | Annually    | 5.80% | 17-Mar-23 | NA |
| 25-03-2021 | INE891K07630 | 4,00,00,00,000 | 4,00,00,00,000.00 | Annually    | 5.80% | 24-Mar-23 | NA |

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