

**CORRIGENDUM TO THE DISCLOSURE DOCUMENT/PRIVATE PLACEMENT OFFER
LETTER DATED AUGUST 20, 2021 FOR THE INVESTORS OF THE DEBENTURES**



AXIS FINANCE LIMITED

(A public company incorporated under the Companies Act, 1956 and validly existing under the Companies Act, 2013 (as amended))

CIN: U65921MH1995PLC212675, Permanent Account Number- AAACK3010F, RBI Registration Number- N-13.02001

Registered & Corporate Office: Ground Floor, Axis House, Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai – 400025

Tel: 022-6226 0096 **Fax:** 022-4325 3085, **Website-** www.axisfinance.in

Chief Financial Officer: Mr. Amith Iyer, **Tel:** +91-22-6226 0020, **Email ID:**

amith.iyer@axisfinance.in

Compliance Officer & Company Secretary- Rajneesh Kumar, **Tel:** +91-22-6226 0117, **Email ID:**

rajneesh.kumar@axisfinance.in

Promoter(s)- Our Parent / Promoter is Axis Bank Limited, a banking company incorporated under the Companies Act 1956 and validly existing under the provisions of Companies Act, 2013, Contact Person- Mr. Girish Koliyote, **Tel-** 079-26409322 / 66306161, **Email Id:**

girish.koliyote@axisbank.com

ISSUE BY WAY OF PRIVATE PLACEMENT (THE “ISSUE”) OF 100 Tier I, perpetual, rated, listed, unsecured, redeemable, non-convertible debentures each having a face value of Rs. 1,00,00,000/- (Rupees One Crore only) of the aggregate nominal value of Rs. 100,00,00,000/- (Rupees One Hundred Crores only) plus green shoe option up to 100 Tier I, perpetual, rated, listed, unsecured, redeemable, non-convertible debentures each having a face value of Rs. 1,00,00,000/- (Rupees One Crore only) of the aggregate nominal value of Rs. 100,00,00,000/- (Rupees One Hundred Crores only) (“Debentures”).

This corrigendum (“**Corrigendum**”) to the Disclosure Document/Private Placement Offer Letter dated August 20, 2021 (“**Disclosure Document**”) is being issued by Axis Finance Limited, the issuer to the offer (“**Issuer**”) for the investors of the Debentures (“**Addressee**”).

This Corrigendum should be read in continuation of, and in conjunction with, the Disclosure Document for which the Debentures are listed on the Wholesale Debt Market (WDM) segment of the BSE Limited (“**BSE**”) in accordance with the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended from time to time (“**Debt Listing Regulations**”), SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time (“**Listing Regulations**”), Operational Circular for Issue and Listing of Non-Convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper issued by SEBI vide circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, Master Direction - Non-Banking Financial Company - Systemically Important Non-Deposit Taking Company and Deposit Taking Company (Reserve Bank) Directions, 2016 specifically pertaining to issue of perpetual debt instrument and Form no. PAS - 4 pursuant to Section 42 of the Companies Act, 2013 (“**Act**”) read with Companies (Prospectus And Allotment Of Securities) Rules, 2014, (“**PAS Rules**”), as amended from time to time.

Capitalised terms used in this Corrigendum and not defined herein shall have the same meaning as ascribed in the Disclosure Document.

In relation to the Disclosure Document, the Addressee are requested to take note of the following modifications:

- 1) In the Disclosure Document, on page 2 the following disclaimer shall be added at the end of DISCLAIMERS clause:

“THE POTENTIAL INVESTORS MAY MAKE INVESTMENT DECISION IN RESPECT OF THE DEBENTURES OFFERED IN TERMS OF THIS DISCLOSURE DOCUMENT SOLELY ON THE BASIS OF THEIR OWN ANALYSIS AND RBI DOES NOT ACCEPT ANY RESPONSIBILITY ABOUT REPAYMENT OF SUCH INVESTMENT.”


- 2) On the cover page of the Disclosure Document and elsewhere in the Disclosure Document, the authority for issue of the Debentures shall be read as follows-

“The Issue described under this Offer Letter has been authorised by the Company through resolutions passed by the shareholders of the Company in the 26th Annual General Meeting held on July 20, 2021 and the board of directors (“Board”) of the Company vide the Board Resolution dated April 16, 2021.”

Other Information:

1. Except as detailed in this Corrigendum, all other terms and contents of the Disclosure Document remain unchanged.
2. This Corrigendum is expected to be made available on the website of the Issuer at www.axisfinance.in and BSE at www.bseindia.com

Issued by the Issuer to the offer:

	<p>AXIS FINANCE LIMITED Ground Floor, Axis House, Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai – 400025 Tel: 022-6226 0096 Fax: 022-4325 3085 Contact person: Mr. Amith Iyer Email: amith.iyer@axisfinance.in RBI Registration Number: N-13.02001</p>
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