

AFL/2021-22/67

October 12, 2021

**To,
(Listing & Corporate Relations)
Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001**

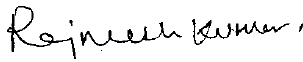
Sub: Submission of information under Chapter VIII of SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021

Dear Sir,

With reference to the Chapter VIII of SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 on "Specifications related to International Securities Identification Number (ISINs) for debt securities", please take on record the annexed information (Annexure 1) about our Company's debt issuances as on 30.09.2021 in the format prescribed.

We request you to kindly take on record the above information.

Yours Sincerely,
For Axis Finance Limited



**Rajneesh Kumar
Company Secretary
Membership No. A31230
Email id – rajneesh.kumar@axisfinance.in**



Annexure 1: Name of Issuer: Axis Finance Limited
(Date as on 30-09-2021)

Non-convertible Debentures (including Market Linked Debentures and Perpetual Debt)

Name of Debenture Trustee: Catalyst Trusteeship Limited

Secured:

Allo tment Date	ISIN No.	Amount Issued	Amount Outstanding	Yield	Maturity Date	Payment frequency	Embedded option If Any
05-Aug-16	INE891K08034	2,000,000,000.00	2,000,000,000.00	8.80%	05-Aug-26	Annually	NA
11-May-17	INE891K08042	1,000,000,000.00	1,000,000,000.00	8.50%	11-May-27	Annually	NA
11-May-17	INE891K08042	500,000,000.00	500,000,000.00	8.50%	11-May-27	Annually	NA
11-May-17	INE891K08042	500,000,000.00	500,000,000.00	8.50%	11-May-27	Annually	NA
14-Sep-17	INE891K08059	500,000,000.00	500,000,000.00	8.08%	14-Sep-27	Annually	NA
14-Sep-17	INE891K08059	250,000,000.00	250,000,000.00	8.08%	14-Sep-27	Annually	NA
14-Sep-17	INE891K08059	250,000,000.00	250,000,000.00	8.08%	14-Sep-27	Annually	NA
25-Jun-18	INE891K07408	260,000,000.00	260,000,000.00	0.00%	25-May-22	On Maturity	NA
25-Jun-18	INE891K07416	250,000,000.00	250,000,000.00	0.00%	19-Apr-22	On Maturity	NA
10-Dec-18	INE891K07416	500,000,000.00	500,000,000.00	0.00%	19-Apr-22	On Maturity	NA
28-Mar-19	INE891K07465	680,000,000.00	680,000,000.00	0.00%	02-Jun-22	On Maturity	NA
28-Mar-19	INE891K07416	590,000,000.00	590,000,000.00	0.00%	19-Apr-22	On Maturity	NA
27-Jun-19	INE891K07473	400,000,000.00	400,000,000.00	8.40%	27-Jun-23	Annually	NA
06-Aug-19	INE891K07499	450,000,000.00	450,000,000.00	0.00%	03-Aug-22	On Maturity	NA

AXIS FINANCE LIMITED

Regd. Office : Axis House, C-2 Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai - 400 025.
Tel: 022 - 2425 2525 ; Fax: 022 - 4325 5732 ; Email: info@axisfinance.in ; Website: www.axisfinance.co.in ; CIN: U65921MH1995PLC212675

Allo tm ent Date	ISIN No.	Amount Issued	Amount Outstanding	Yiel d	Maturit y Date	Payment frequency	Embed ded option If Any
06- Aug-19	INE891K0 7481	50,000,000.0 0	50,000,000.0 0	8.3 0%	06- Aug-24	Annually	NA
29- Aug-19	INE891K0 7499	410,000,000. 00	410,000,000. 00	0.0 0%	03- Aug-22	On Maturity	NA
25- Nov-19	INE891K0 7507	670,000,000. 00	670,000,000. 00	0.0 0%	03- Nov-22	On Maturity	NA
06- Jan-20	INE891K0 7515	260,000,000. 00	260,000,000. 00	7.3 5%	30-Jun- 22	On Maturity	NA
07- Feb-20	INE891K0 7523	1,800,000,00 0.00	1,800,000,00 0.00	0.0 0%	10- Mar-23	On Maturity	NA
26- May- 20	INE891K0 7531	7,750,000,00 0.00	7,750,000,00 0.00	7.4 5%	26- May- 23	Annually	NA
05-Jun- 20	INE891K0 7549	2,000,000,00 0.00	2,000,000,00 0.00	7.0 0%	05-Jun- 23	On Maturity	NA
15-Jun- 20	INE891K0 7556	3,300,000,00 0.00	3,300,000,00 0.00	7.2 5%	15-Jun- 23	Annually	NA
17-Jul- 20	INE891K0 7564	2,000,000,00 0.00	2,000,000,00 0.00	6.1 5%	17-Jul- 23	Annually	NA
16- Sep-20	INE891K0 7572	3,000,000,00 0.00	3,000,000,00 0.00	6.5 0%	16- Sep-24	Annually	NA
03- Nov-20	INE891K0 7580	900,000,000. 00	900,000,000. 00	4.9 5%	03- Nov-22	Annually	NA
14- Dec-20	INE891K0 7598	600,000,000. 00	600,000,000. 00	5.2 5%	14- Dec-23	On Maturity	NA
21- Dec-20	INE891K0 7606	4,000,000,00 0.00	4,000,000,00 0.00	5.0 0%	21- Dec-22	Annually	NA
15- Feb-21	INE891K0 8067	700,000,000. 00	700,000,000. 00	7.4 5%	14- Feb-31	Annually	NA
24- Feb-21	INE891K0 7614	1,500,000,00 0.00	1,500,000,00 0.00	5.3 5%	15- Sep-22	On Maturity	NA
18- Mar-21	INE891K0 7622	1,050,000,00 0.00	1,050,000,00 0.00	5.8 0%	17- Mar-23	Annually	NA
25- Mar-21	INE891K0 7630	4,000,000,00 0.00	4,000,000,00 0.00	5.8 0%	24- Mar-23	Annually	NA

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Allotment Date	ISIN No.	Amount Issued	Amount Outstanding	Yield	Maturity Date	Payment frequency	Embedded option If Any
30-Apr-21	INE891K07648	2,500,000,000.00	2,500,000,000.00	0.00%	10-May-23	On Maturity	NA
24-May-21	INE891K07655	5,000,000,000.00	5,000,000,000.00	5.50%	24-May-24	Annually	NA
10-Jun-21	INE891K08075	1,000,000,000.00	1,000,000,000.00	7.40%	10-Jun-31	Annually	NA
21-Jun-21	INE891K07663	1,500,000,000.00	1,500,000,000.00	5.72%	21-Jun-24	Annually	NA
28-Jun-21	INE891K07671	1,240,000,000.00	1,240,000,000.00	7.27%	26-Jun-31	Annually	NA
25-Aug-21	INE891K08083	1,500,000,000.00	1,500,000,000.00	7.90%	31-Dec-99	Annually	NA
09-Sep-21	INE891K07689	900,000,000.00	900,000,000.00	5.75%	09-Sep-24	On Maturity	NA
09-Sep-21	INE891K07697	1,700,000,000.00	1,700,000,000.00	5.75%	09-Sep-24	Annually	NA
22-Sep-21	INE891K07705	1,700,000,000.00	1,700,000,000.00	6.55%	22-Sep-26	Annually	NA
29-Sep-21	INE891K07713	1,250,000,000.00	1,250,000,000.00	6.10%	29-Sep-25	Annually	NA

Sub-Debt:

Allotment Date	ISIN No.	Amount Issued	Amount Outstanding	Yield	Maturity Date	Remarks	Payment frequency	Embedded option If Any
05-Aug-16	INE891K08034	2,000,000,000.00	2,000,000,000.00	8.80%	05-Aug-26	Sub-Debt	Annually	NA
11-May-17	INE891K08042	1,000,000,000.00	1,000,000,000.00	8.50%	11-May-27	Sub-Debt	Annually	NA
11-May-17	INE891K08042	500,000,000.00	500,000,000.00	8.50%	11-May-27	Sub-Debt	Annually	NA
11-May-17	INE891K08042	500,000,000.00	500,000,000.00	8.50%	11-May-27	Sub-Debt	Annually	NA

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Allotment Date	ISIN No.	Amount Issued	Amount Outstanding	Yield	Maturity Date	Remarks	Payment frequency	Embedded option If Any
14-Sep-17	INE891K08059	500,000,000.00	500,000,000.00	8.08%	14-Sep-27	Sub-Debt	Annually	NA
14-Sep-17	INE891K08059	250,000,000.00	250,000,000.00	8.08%	14-Sep-27	Sub-Debt	Annually	NA
14-Sep-17	INE891K08059	250,000,000.00	250,000,000.00	8.08%	14-Sep-27	Sub-Debt	Annually	NA
15-Feb-21	INE891K08067	700,000,000.00	700,000,000.00	7.45%	14-Feb-31	Sub-Debt	Annually	NA
10-Jun-21	INE891K08075	1,000,000,000.00	1,000,000,000.00	7.40%	10-Jun-31	Sub-Debt	Annually	NA

Perpetual Debt:

Allotment Date	ISIN No.	Amount Issued	Amount Outstanding	Yield	Maturity Date	Payment frequency	Embedded option If Any
25-Aug-21	INE891K08083	1,500,000,000.00	1,500,000,000.00	7.90%	31-Dec-99	Annually	Call Option*

*Call Option: NCDs will have a call option which may be exercised by the Company any time after the end of 10 years from the Deemed Date of Allotment of the Debentures, subject to provision of prior written notice to the holders of the Debentures and the Debenture Trustees at least twenty-one (21) calendar days before the date from which such right is exercisable.

Yours Sincerely,
For Axis Finance Limited

Rajneesh Kumar

Rajneesh Kumar
Company Secretary
Membership No. A31230
Email id – rajneesh.kumar@axisfinance.in



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