

AFL/2022-23/14

April 22, 2022

To
BSE Limited,
General Manager
Department of Corporate Services
Listing Department, P J. Towers
Dalal Street,
Fort,
Mumbai – 400 001

Sub: Compliance Certificate in terms of Regulation 61(4) read with Regulation 40(9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

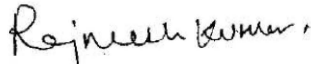
Dear Sir / Ma'am,

With reference to the terms of Regulation 61 (4) read with Regulation 40(9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the Compliance certificate dated April 22, 2022 for the year ended March 31, 2022, issued by M/s. BNP & Associates, Company Secretaries of the Company.

We request you to kindly take the above on record and disseminate the information at appropriate places.

Sincerely,

For **Axis Finance Limited**



Rajneesh Kumar
Company Secretary
Membership No. A31230
Email id – rajneesh.kumar@axisfinance.in

Encl: a/a



To,
The Board of Directors,
Axis Finance Limited
Registered Office at-
Axis House, Ground Floor,
Wadia International Centre ,
Worli Mumbai MH 400025

Sub: Compliance Certificate for the year ended March 31, 2022 under Regulation 61(4) read with Regulation 40(9) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

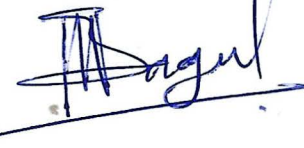
Dear Sir/Madam,

We have examined the Registers, Records, Books and Papers of Axis Finance Limited ("Company") having its Registered Office at Axis House, Ground Floor, Wadia International Centre , Worli Mumbai MH 400025 as required to be maintained under the provisions of the Companies Act, 2013, rules made thereunder and other applicable provisions in this regard for the year ended March 31, 2022.

In our opinion, to the best of the information provided to us and explanations furnished by the Company, its officers and agents, we report that:

1. Link Intime India Pvt. Ltd. has been appointed as the Registrar & Transfer Agent of the Company for handling electronic connectivity for the Non - Convertible Debentures ("NCDs").
2. The NCDs issued by the Company are in dematerialized form and hence physical certificates are not issued. Hence, the Company is not required to issue Physical debenture certificates within thirty days of lodgement of transfer, sub-division, consolidation, renewal, exchange or endorsement of calls/ allotment monies since the same have been done through corporate action.

For BNP & Associates
Company Secretaries



Avinash Bagul
Partner
FCS- 5578 C.P No.19862
UDIN-F005578D000189003
Date-22.04.2022

