

AFL/2022-23/04

April 14, 2022

To,
BSE Ltd
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Sub: Submission of information under Chapter VIII of SEBI Operational Circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021

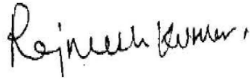
Dear Sir / Ma'am,

Pursuant to the terms of Para 10.1 of Chapter VIII of SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, we hereby submit the enclosed details of the outstanding Non-Convertible Debentures issued by the Company on private placement basis for half year ended March 31, 2022.

We request you to kindly take on record the above information and disseminate at appropriate places.

Sincerely,

For **Axis Finance Limited**



Rajneesh Kumar
Company Secretary
Membership No. – A31230
Email id – rajneesh.kumar@axisfinance.in

Encl: a/a



Annexure 1

Company's debt issuances as on 31.03.2022 (including Market Linked Debentures and Perpetual Debt)

Sr. No	ISIN No.	Allotment Date	Maturity Date	Amount Issued	Amount Outstanding	Yield	Payment frequency	Embedded option, if any
1	INE891K07408	25-Jun-18	25-May-22	260,000,000.00	260,000,000.00	0.00%	On Maturity	NA
2	INE891K07416	25-Jun-18	19-Apr-22	250,000,000.00	250,000,000.00	0.00%	On Maturity	NA
3	INE891K07416	10-Dec-18	19-Apr-22	513,199,000.00	513,199,000.00	0.00%	On Maturity	NA
4	INE891K07465	28-Mar-19	2-Jun-22	680,000,000.00	680,000,000.00	0.00%	On Maturity	NA
5	INE891K07416	28-Mar-19	19-Apr-22	629,963,650.00	629,963,650.00	0.00%	On Maturity	NA
6	INE891K07473	27-Jun-19	27-Jun-23	400,000,000.00	400,000,000.00	8.40%	Annually	NA
7	INE891K07499	6-Aug-19	3-Aug-22	450,000,000.00	450,000,000.00	0.00%	On Maturity	NA
8	INE891K07481	6-Aug-19	6-Aug-24	50,000,000.00	50,000,000.00	8.30%	Annually	NA
9	INE891K07499	29-Aug-19	3-Aug-22	415,983,540.00	415,983,540.00	0.00%	On Maturity	NA
10	INE891K07507	25-Nov-19	3-Nov-22	670,000,000.00	670,000,000.00	0.00%	On Maturity	NA
11	INE891K07515	6-Jan-20	30-Jun-22	260,000,000.00	260,000,000.00	7.35%	On Maturity	NA
12	INE891K07523	7-Feb-20	10-Mar-23	1,800,000,000.00	1,800,000,000.00	0.00%	On Maturity	NA
13	INE891K07531	26-May-20	26-May-23	7,750,000,000.00	7,750,000,000.00	7.45%	Annually	NA
14	INE891K07549	5-Jun-20	5-Jun-23	2,000,000,000.00	2,000,000,000.00	7.00%	On Maturity	NA
15	INE891K07556	15-Jun-20	15-Jun-23	3,300,000,000.00	3,300,000,000.00	7.25%	Annually	NA
16	INE891K07564	17-Jul-20	17-Jul-23	2,000,000,000.00	2,000,000,000.00	6.15%	Annually	NA
17	INE891K07572	16-Sep-20	16-Sep-24	3,000,000,000.00	3,000,000,000.00	6.50%	Annually	NA
18	INE891K07580	3-Nov-20	3-Nov-22	900,000,000.00	900,000,000.00	4.95%	Annually	NA
19	INE891K07598	14-Dec-20	14-Dec-23	600,000,000.00	600,000,000.00	5.25%	On Maturity	NA
20	INE891K07606	21-Dec-20	21-Dec-22	4,000,000,000.00	4,000,000,000.00	5.00%	Annually	NA
21	INE891K07614	24-Feb-21	15-Sep-22	1,500,000,000.00	1,500,000,000.00	5.35%	On Maturity	NA
22	INE891K07622	18-Mar-21	17-Mar-23	1,050,000,000.00	1,050,000,000.00	5.80%	Annually	NA
23	INE891K07630	25-Mar-21	24-Mar-23	4,000,000,000.00	4,000,000,000.00	5.80%	Annually	NA
24	INE891K07648	30-Apr-21	10-May-23	2,247,155,000.00	2,247,155,000.00	0.00%	On Maturity	NA
25	INE891K07655	24-May-21	24-May-24	5,000,000,000.00	5,000,000,000.00	5.50%	Annually	NA
26	INE891K07663	21-Jun-21	21-Jun-24	1,500,000,000.00	1,500,000,000.00	5.72%	Annually	NA
27	INE891K07671	28-Jun-21	26-Jun-31	1,240,000,000.00	1,240,000,000.00	7.27%	Annually	NA
28	INE891K07689	9-Sep-21	9-Sep-24	900,000,000.00	900,000,000.00	0.00%	On Maturity	NA
29	INE891K07697	9-Sep-21	9-Sep-24	1,700,000,000.00	1,700,000,000.00	5.75%	Annually	NA
30	INE891K07705	22-Sep-21	22-Sep-26	1,700,000,000.00	1,700,000,000.00	6.55%	Annually	NA
31	INE891K07713	29-Sep-21	29-Sep-25	1,250,000,000.00	1,250,000,000.00	6.10%	Annually	NA
32	INE891K07721	18-Nov-21	18-Nov-26	4,000,000,000.00	4,000,000,000.00	6.80%	Annually	NA
33	INE891K07739	30-Nov-21	29-Nov-24	1,000,000,000.00	1,000,000,000.00	5.95%	Annually	NA
34	INE891K07747	17-Dec-21	17-Dec-24	5,000,000,000.00	5,000,000,000.00	6.05%	Annually	NA
35	INE891K07754	25-Feb-22	25-Feb-25	3,500,000,000.00	3,500,000,000.00	6.30%	Annually	NA
36	INE891K07762	30-Mar-22	30-Mar-26	2,500,000,000.00	2,500,000,000.00	6.80%	Annually	NA

Subordinated Debt

Sr. No	ISIN No.	Allotment Date	Maturity Date	Amount Issued	Amount Outstanding	Yield	Payment frequency	Embedded option, if any
1	INE891K08034	5-Aug-16	5-Aug-26	2,000,000,000.00	2,000,000,000.00	8.80%	Annually	NA
2	INE891K08042	11-May-17	11-May-27	2,000,000,000.00	2,000,000,000.00	8.50%	Annually	NA
3	INE891K08059	14-Sep-17	14-Sep-27	1,000,000,000.00	1,000,000,000.00	8.08%	Annually	NA
4	INE891K08067	15-Feb-21	14-Feb-31	700,000,000.00	700,000,000.00	7.45%	Annually	NA
5	INE891K08075	10-Jun-21	10-Jun-31	1,000,000,000.00	1,000,000,000.00	7.40%	Annually	NA
6	INE891K08091	6-Dec-21	5-Dec-31	750,000,000.00	750,000,000.00	7.42%	Annually	NA

Perpetual Debt

Sr. No	ISIN No.	Allotment Date	Maturity Date	Amount Issued	Amount Outstanding	Yield	Payment frequency	Embedded option, if any
1	INE891K08083	25-Aug-21	25-Aug-99	1,500,000,000.00	1,500,000,000.00	7.90%	Annually	Call Option*
2	INE891K08117	31-Dec-21	31-Dec-99	500,000,000.00	500,000,000.00	7.76%	Annually	Call Option*

*Call Option: NCDs will have a call option which may be exercised by the Company any time after the end of 10 years from the Deemed Date of Allotment of the Debentures, subject to provision of prior written notice to the holders of the Debentures and the Debenture Trustees at least twenty-one (21) calendar days before the date from which such right is exercisable.