

AFL/2022-23/61

July 11, 2022

To
BSE Limited,
General Manager
Department of Corporate Services
Listing Department,
P J. Towers
Dalal Street,
Fort, Mumbai – 400 001

Sub: Confirmation and details under section 57(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Regulations')

Dear Sir / Ma'am,

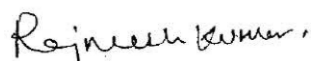
In terms of regulation 57(5) of the SEBI Regulations, we hereby confirm the following:

- a. The Company has made timely payment of interest / principal obligations for Non-Convertible securities which were due during the quarter ended June 30, 2022. The details of the same are enclosed as **Annexure A**.
- b. There were no unpaid interest/principal obligations in relation to Non-Convertible securities issued by the Company for the quarter ended June 30, 2022.

Request you to kindly take the same on record and oblige.

Sincerely,

For **Axis Finance Limited**



Rajneesh Kumar
Company Secretary
Membership No. A31230
Email id – rajneesh.kumar@axisfinance.in

Encl: Annexure A



Annexure A								
Sr. No	Name of the Security	Series, if any	ISIN	Coupon rate	Issue Size / Face Value	BSE Code	Interest / Redemption Payment date	Remarks
1	Zero% AFL, 19th Apr 2022	02/2018-19	INE891K07416	0%	250000000	958055	19-Apr-22	Maturity and Interest
2	Zero% AFL, 19th Apr 2022	02/2018-19(Reissue I)	INE891K07416	0%	500000000	958055	19-Apr-22	Maturity and Interest
3	Zero% AFL, 19th Apr 2022	02/2018-19	INE891K07416	0%	590000000	958055	19-Apr-22	Maturity and Interest
4	8.50% AFL Subordinated Tier II, 11th May, 2027	02/2017-18	INE891K08042	8.50%	1000000000	956318	11-May-22	Interest
5	8.50% AFL Subordinated Tier II, 11th May, 2027	02/2017-18	INE891K08042	8.50%	500000000	956318	11-May-22	Interest
6	8.50% AFL Subordinated Tier II, 11th May, 2027	02/2017-18	INE891K08042	8.50%	500000000	956318	11-May-22	Interest
7	12 MTBILL Linked, Senior, Secured, Rated, Listed, Redeemable Non-Convertible Debentures. Series 02 FRB 2021-22. Date of Maturity: 24/05/2024	02 FRB /2021-22	INE891K07655	5.50%	5000000000	973200	24-May-22	Interest
8	Zero% AFL, 25th May 2022	02/2018-19	INE891K07408	0.00%	260000000	958054	25-May-22	Maturity and Interest
9	7.45% AFL, 26th May 2023	01/2020-21	INE891K07531	7.45%	7750000000	959546	26-May-22	Interest
10	Zero% AFL, 02nd June 2022	06/2018-19	INE891K07465	0.00%	680000000	958726	2-Jun-22	Maturity and Interest
11	7.40% Unsecured, Rated, Listed, Redeemable, Non-Convertible Debentures. Series 03/2020-21. Date of Maturity: 10/06/2031	03/2021-22	INE891K08075	7.40%	1000000000	973228	10-Jun-22	Interest
12	7.25% Secured, Rated, Listed, Redeemable, Non-Convertible Debentures. Series 03/2020-21. Date of Maturity: 15/06/2023	03/2020-21	INE891K07556	7.25%	3300000000	959594	15-Jun-22	Interest
13	5.72% Secured, Rated, Listed, Redeemable, Non-Convertible Debentures. Series 04/2021-22. Date of Maturity: 21/06/2024	04/2021-22	INE891K07663	5.72%	1500000000	973253	21-Jun-22	Interest
14	8.40% AFL, 27th June 2023	01/2019-20	INE891K07473	8.40%	400000000	958867	27-Jun-22	Interest
15	7.27% Secured, Rated, Listed, Subordinated, Redeemable, Non-Convertible Debentures. Series 05/2021-22. Date of Maturity: 26/06/2031	05/2021-22	INE891K07671	7.27%	1240000000	973271	28-Jun-22	Interest
16	G-Sec Linked Secured Rated Listed Redeemable Principal Protected Non-Convertible Debentures Series 04/MLD/2019-20	04/2019-20	INE891K07515	7.35%	260000000	959202	30-Jun-22	Maturity and Interest