

AFL/2022-23/142

21st December 2022

To

BSE Limited

General Manager
Department of Corporate Services,
Listing Department,
P J. Towers,
Dalal Street, Fort,
Mumbai – 400 001

Sub: Certificate under section 57(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Regulations')

Dear Sir / Ma'am,

In terms of regulation 57(1) of the SEBI Regulations, we hereby certify that the Company has made timely payment of interest and principal in respect of the Non-Convertible Debentures issued by the Company. Details in terms of the SEBI Operation Circular No. SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/0000000103 dated 29th July 2022 are as follows:

a) Whether Interest payment / redemption payment made: Yes

b) Details of interest payment:

Sr. No.	Particulars	Details
1.	ISIN	INE891K07606
2.	Issue size	Rs. 400,00,00,000/-
3.	Interest amount to be paid on due date (in Rs.)	Rs. 20,00,00,000/-
4.	Frequency – quarterly / monthly	Annually
5.	Change in frequency of payment (if any)	-
6.	Details of such change	-
7.	Interest payment record date	06/12/2022
8.	Due date for interest payment	21/12/2022
9.	Actual date for interest payment	21/12/2022
10.	Amount of interest paid (in Rs.)	Rs. 20,00,00,000/-
11.	Date of last interest payment	-
12.	Reason for non-payment/ delay in payment	Not Applicable

c) Details of principal payment:

Sl. No.	Particulars	Details
1.	ISIN	INE891K07606
2.	Type of redemption (full/ partial)	Full
3.	If partial redemption, then	Not Applicable
a.	By face value redemption	-
b.	By quantity redemption	-
4.	If redemption is based on quantity, specify, whether on:	
a.	Lot basis	Lot basis
b.	Pro-rata basis	
5.	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Maturity

Sl. No.	Particulars	Details
6.	Redemption date due to put option (if any)	Not Applicable
7.	Redemption date due to call option (if any)	Not Applicable
8.	Quantity redeemed (no. of NCDs)	4,000
9.	Due date for redemption/ maturity	21/12/2022
10.	Actual date for redemption (DD/MM/YYYY)	21/12/2022
11.	Amount redeemed	Rs. 400,00,00,000/-
12.	Outstanding amount (Rs.)	-
13.	Date of last Interest payment	21/12/2022

Request you to kindly take the above on record and oblige.

Sincerely,

For **Axis Finance Limited**

Rajneesh Kumar
Company Secretary
Membership No. A31230
Email id – rajneesh.kumar@axisfinance.in

