

**AFL/2022-23/122**

**3<sup>rd</sup> November 2022**

To

**BSE Limited**

General Manager  
Department of Corporate Services,  
Listing Department,  
P J. Towers,  
Dalal Street, Fort,  
Mumbai – 400 001

**Sub: Certificate under section 57(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Regulations')**

Dear Sir / Ma'am,

In terms of regulation 57(1) of the SEBI Regulations, we hereby certify that the Company has made timely payment of interest and principal in respect of the Non-Convertible Debentures issued by the Company. Details in terms of the SEBI Operation Circular No. SEBI/HO/DDHS/DDHS\_Div1/P/CIR/2022/0000000103 dated July 29, 2022 are as follows:

a. Whether Interest payment/ redemption payment made: Yes

b. Details of interest payments:

| Sr. No. | Particulars                                     | Details        |                |
|---------|---|----------------|----------------|
| 1.      | ISIN  | INE891K07507   | INE891K07580   |
| 2.      | Issue size                                      | Rs. 100 crores | Rs. 150 crores |
| 3.      | Interest amount to be paid on due date (in Rs.) | -              | 4,45,50,000    |
| 4.      | Frequency – quarterly / monthly                 | On Maturity    | Annually       |
| 5.      | Change in frequency of payment (if any)         | -              | -              |
| 6.      | Details of such change                          | -              | -              |
| 7.      | Interest payment record date                    | 19/10/2022     | 19/10/2022     |
| 8.      | Due date for interest payment                   | 03/11/2022     | 03/11/2022     |
| 9.      | Actual date for interest payment                | 03/11/2022     | 03/11/2022     |
| 10.     | Amount of interest paid (in Rs.)                | -              | 4,45,50,000    |
| 11.     | Date of last interest payment                   | -              | -              |
| 12.     | Reason for non-payment/ delay in payment        | Not Applicable |                |

a. Details of principal payments:

| Sr. No.                     | Particulars  | Details        |              |
|-----------------------------|--|----------------|--------------|
| 1.                          | ISIN   | INE891K07507   | INE891K07580 |
| 2.                          | Type of redemption (full/ partial)                       | Full           |              |
| 3.                          | If partial redemption, then                              | Not Applicable |              |
| a. By face value redemption |  | -              |              |
| b. By quantity redemption   |  | -              |              |
| 4.                          | If redemption is based on quantity, specify, whether on: |                |              |
| a. Lot basis                |  | Lot basis      | Lot basis    |
| b. Pro-rata basis           |  |                |              |



| Sr. No. | Particulars   | Details        |              |
|---------|---|----------------|--------------|
| 5.      | Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any)) | Maturity       |              |
| 6.      | Redemption date due to put option (if any)  | Not Applicable |              |
| 7.      | Redemption date due to call option (if any)   | Not Applicable |              |
| 8.      | Quantity redeemed (no. of NCDs)   | 670            | 900          |
| 9.      | Due date for redemption / maturity  | 03/11/2022     | 03/11/2022   |
| 10.     | Actual date for redemption  | 03/11/2022     | 03/11/2022   |
| 11.     | Amount redeemed (in Rs.)  | 83,11,53,760/- | 90,00,00,000 |
| 12.     | Outstanding amount (in Rs.)   | -              | -            |
| 13.     | Date of last Interest payment   | -              | 03/11/2022   |

Request you to kindly take on record the above and oblige.

Sincerely,

For **Axis Finance Limited**

**Rajneesh Kumar**  
**Company Secretary**  
**Membership No. A31230**  
**Email id – [rajneesh.kumar@axisfinance.in](mailto:rajneesh.kumar@axisfinance.in)**

