

AFL/2023-24/21

18th April 2023

To,

BSE Limited

The General Manager,
Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Sub: Certificate under SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated 10th August 2021 ('the Operational Circular')

Dear Sir / Ma'am,

In terms of Chapter XVII – (Listing of Commercial Paper) of the Operational Circular, we hereby confirm that the proceeds of the Commercial Papers issued by the Company are used for the purpose as disclosed in the disclosure document of the respective issuance and that the Company has made necessary disclosures as specified in the Operational Circular for the quarter ended 31st March 2023.

Kindly take the above on record and oblige.

Sincerely,

For **Axis Finance Limited**

Amith Iyer

Chief Financial Officer

Regd. Office

Axis Finance Limited, 'Axis House', Ground Floor, C-2, Wadia International Centre,
Pandurang Budhkar Marg, Worli, Mumbai - 400 025
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CIN : U65921MH1995PLC212675



AXIS FINANCE