

AFL/2023-24/16

13th April 2023

To,

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Sub: Compliance under Regulation 61(4) read with Regulation 40(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir / Ma'am,

Pursuant to Regulation 61(4) read with Regulation 40(9) and Regulation 40(10) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, enclosed please find a Certificate dated 13th April 2023 received from Mr. Virendra Bhatt, Practicing Company Secretary, certifying that all the Debentures issued by the Company are in Demat form, no physical debenture certificates were required to be delivered during the period from 1st April 2022 to 31st March 2023.

Kindly take the above on record and oblige.

Sincerely,

For **Axis Finance Limited**

Rajneesh Kumar

Company Secretary

Membership No. A31230

Email id – rajneesh.kumar@axisfinance.in

Encl: a/a



Virendra Bhatt

Company Secretary

Office :

Office No.: 03, A Wing, 9th Floor,
Pinnacle Corporate Park,
BKC CST Link Rd., MMRDA Area,
Bandra Kurla Complex,
Bandra East, Mumbai - 400 051

Tel.: 022 - 2652 9367 / 68

Mobile No.: +91 98200 48670

Email : bhattvirendra1945@yahoo.co.in

Name of the Company : AXIS FINANCE LIMITED

CIN : U65921MH1995PLC212675

REGISTERED OFFICE : Axis House, Ground Floor, Wadia International Centre ,
Worli, Mumbai - 400025, Maharashtra, India.

**CERTIFICATE UNDER REGULATION 61(4) READ WITH REGULATION 40(9) OF THE
SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS,
2015 FOR THE FINANCIAL YEAR ENDED 31st MARCH, 2023**

I have examined the Registers, Records, Books and Papers of **Axis Finance Limited** ("the Company") having its Registered Office at Axis House, Ground Floor, Wadia International Centre, Worli, Mumbai - 400025, Maharashtra, India, as required to be maintained under the provisions of the Companies Act, 2013, rules made thereunder and other applicable provisions in this regard for the financial year ended 31st March, 2023.

In my opinion, to the best of the information provided to me and explanations furnished by the Company, its officers and agents, I report that:

1. Link Intime India Private Limited has been appointed as the Registrar & Transfer Agent of the Company for handling electronic connectivity for the Non-Convertible Debentures ("NCDs").
2. The NCDs issued by the Company are in dematerialized form and hence physical certificates are not issued. Hence, the Company is not required to issue Physical debenture certificates within thirty days of lodgement of transfer, sub-division, consolidation, renewal, exchange or endorsement of calls / allotment monies since the same have been done through corporate action.

Date: 13th April, 2023

Place: Mumbai

UDIN: A001157E000086066



Virendra G. Bhatt

Practicing Company Secretary

ACS No.: 1157 / COP No.: 124

Peer Review Cert. No.: 1439/2021