

AFL/2023-24/24

20th April 2023

To,

BSE Ltd.

1st Floor, P.J. Towers,

Dalal Street,

Mumbai – 400 001

Sub: Compliance Certificate under regulation 7(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the year ended 31st March 2023

Ref: Details of Non-Convertible Debentures issued by the Company on Private Placement Basis enclosed as **Annexure – A**

Dear Sir / Ma'am,

As per the requirement of regulation 7(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that electronic connectivity facility during the period 1st April 2022 to 31st March 2023 (both days inclusive) was provided by the Company's Registrar and Share Transfer Agent, viz., Link Intime India Private Limited, which is registered as Registrar & Share Transfer Agent in Category – I with the Securities and Exchange Board of India vide Registration Number: INR000004058.

Kindly take the same on record and oblige.

Sincerely,

For **Axis Finance Limited**

For **Link Intime India Private Limited**

Rajneesh Kumar

Company Secretary

Membership No.: A31230

Email id: rajneesh.kumar@axisfinance.in

Authorised Signatory

Encl: a/a



Annexure – A

Sr. No	ISIN	Name of the Security	Scrip Code (BSE)
1.	INE891K08034	8.80% UNSECURED REDEEMABLE NON CONVERTIBLE SUBORDINATED (TIER II) DEBENTURES. SERIES 02/2016-17. DATE OF MATURTIY 05/08/2026	954634
2.	INE891K08042	8.50% UNSECURED REDEEMABLE NON CONVERTIBLE SUBORDINATED (TIER II) DEBENTURES. SERIES 02/2017-18. DATE OF MATURTIY 11/05/2027	956318
3.	INE891K08059	8.08% UNSECURED LISTED REDEEMABLE NON CONVERTIBLE SUBORDINATED (TIER II) DEBENTURES. SERIES 03/2017-18. DATE OF MATURTIY 14/09/2027	956927
4.	INE891K07473	8.40% SECURED RATED LISTED REDEEMABLE NON-CONVERTIBLE DEBENTURES. SERIES 01/2019-20. DATE OF MATURITY 27/06/2023	958867
5.	INE891K07481	8.30% SECURED RATED LISTED REDEEMABLE NON-CONVERTIBLE DEBENTURES. SERIES 02/2019-20 OPTION B. DATE OF MATURITY 06/08/2024	958943
6.	INE891K07531	7.45% SECURED RATED LISTED REDEEMABLE NON-CONVERTIBLE DEBENTURES. SERIES 01/2020-21. DATE OF MATURITY 26/05/2023	959546
7.	INE891K07549	5.79 GSEC 2030 LINKED SECURED RATED LISTED, PRINCIPAL PROTECTED - MARKET LINKED REDEEMABLE NON CONVERTIBLE DEBENTURES. PP- MLD SERIES 02/ 2020-21. DATE OF MATURITY 05/06/2023	959587
8.	INE891K07556	7.25% SECURED RATED LISTED REDEEMABLE NON CONVERTIBLE DEBENTURES. SERIES 03/2020-21. DATE OF 15/06/2023	959594
9.	INE891K07564	6.15% SECURED RATED LISTED REDEEMABLE NON CONVERTIBLE DEBENTURES. SERIES 04/2020-21. DATE OF MATURITY 17/07/2023	959782
10.	INE891K07572	6.50% SECURED RATED LISTED REDEEMABLE NON CONVERTIBLE DEBENTURES. SERIES 05/2020-21. DATE OF MATURITY 16/09/2024	960048
11.	INE891K07598	ZERO COUPON SECURED RATED LISTED REDEEMABLE NON-CONVERTIBLE DEBENTURES. SERIES 07/2020-21. DATE OF MATURITY 14/12/2023.	960316
12.	INE891K08067	7.45% UNSECURED RATED LISTED,SUBORDINATED TIER II REDEEMABLE NON CONVERTIBLE DEBENTURES.SERIES 01 SD 2020-21. DATE OF MATURITY 14/02/2031	960477
13.	INE891K07648	SECURED RATED LISTED REDEEMBALE NON CONVERTIBLE DEBENTURES.SERIES	973162

Regd. Office

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CIN : U65921MH1995PLC212675



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		01/ 2021-22.DATE OF MATURITY 10/05/2023	
14.	INE891K07655	12MTBILL LINKED SECURED RATED LISTED SENIOR REDEEMBALE NON CONVERTIBLE DEBENTURES.SERIES 02 FRB2021-22. DATE OF MATURITY 24/05/2024	973200
15.	INE891K08075	7.40% UNSECURED RATED LISTED SUBORDINATED REDEEMABLE NON CONVERTIBLE DEBENTURES.SERIES 03/ 2021-22. DATE OF MATURITY 10/06/2031	973228
16.	INE891K07663	5.72% SECURED RATED LISTED REDEEMABLE NON CONVERTIBLE DEBENTURES.SERIES 04/ 2021-22. DATE OF MATURITY 21/06/2024	973253
17.	INE891K07671	7.27% SECURED RATED LISTED REDEEMABLE NON CONVERTIBLE DEBENTURES.SERIES 05/ 2021-22. DATE OF MATURITY 26/06/2031	973271
18.	INE891K08083	7.90% UNSECURED RATED LISTED PERPETUAL REDEEMBALE NON CONVERTIBLE DEBENTURES.SERIES AFL 06 /2021-22	973396
19.	INE891K07689	SECURED RATED LISTED NON CONVERTIBLE DEBENTURE. SERIES AFL 07/2021-22/OPTION A. DATE OF MATURITY 09/09/2024.	973440
20.	INE891K07697	5.75% SECURED RATED LISTED NON CONVERTIBLE DEBENTURE. SERIES AFL 07/2021-22/OPTION B. DATE OF MATURITY 09/09/2024.	973439
21.	INE891K07705	6.55% SECURED RATED LISTED REDEEMABLE NON CONVERTIBLE DEBENTURES.SERIES AFL 08 /2021-22.DATE OF MATURITY 22/09/2026	973476
22.	INE891K07713	6.10% SECURED RATED LISTED SENIOR REDEEMABLE NON CONVERTIBLE DEBENTURES.SERIES AFL 09 /2021-22. DATE OF MATURITY 29/09/2025	973511
23.	INE891K07721	6.80% SECURED RATED LISTED NON CONVERTIBLE DEBENTURE .SERIES AFL 10 /2021-22.DATE OF MATURITY 18/11/2026	973584
24.	INE891K07739	5.95% SECURED RATED LISTED SENIOR REDEEMABLE NON CONVERTIBLE DEBENTURES.SERIES AFL 11 /2021-22. DATE OF MATURITY 29/11/2024	973611
25.	INE891K08091	7.42% UNSECURED RATED LISTED SUBORDINATED REDEEMABLE NON CONVERTIBLE DEBENTURES.SERIES AFL 12 /2021-22.DATE OF MATURITY 05/12/2031	973630
26.	INE891K07747	6.05%SECURED RATED LISTED REDEEMABLE NON CONVERTIBLE DEBENTURES.SERIES AFL 13 /2021-22. DATE OF MATURITY 17/12/2024	973661

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27.	INE891K08117	7.76% UNSECURED RATED LISTED PERPETUAL NON CONVERTIBLE DEBENTURE.SERIES AFL 14 /2021-22	973704
28.	INE891K07754	6.30%SECURED RATED LISTED REDEEMABLE NON CONVERTIBLE DEBENTURES.SERIES AFL 15 /2021-22. DATE OF MATURITY 25/02/2025	973816
29.	INE891K07762	6.80%SECURED RATED LISTED REDEEMABLE NON CONVERTIBLE DEBENTURES.SERIES AFL 16 /2021-22. DATE OF MATURITY 30/03/2026	973888
30.	INE891K07770	6.75% SECURED RATED LISTED NON CONVERTIBLE DEBENTURE.SERIES AFL01 /2022-23.DATE OF MATURITY 06/05/2025	973934
31.	INE891K07788	6.54 GSEC 2032 LINKED SECURED RATED LISTED REDEEMABLE PRINCIPAL PROTECTED MARKET LINKED NON CONVERTIBLE DEBENTURE. SERIES AFL 02/2022-23. DATE OF MATURITY 13/06/2025	973999
32.	INE891K07796	7.70% SECURED RATED LISTED REDEEMABLE NON CONVERTIBLE DEBENTURE. AFL 03/2022-23. DATE OF MATURITY 11/07/2025.	974050
33.	INE891K07804	7.51% Secured, Not guaranteed, Senior, Taxable, Non Cumulative, Rated, Redeemable, Non Convertible Private Placement of Debentures Series - AFL 04 /2022-23	974126
34.	INE891K07812	7.7% SECURED RATED LISTED REDEEMABLE NON CONVERTIBLE DEBENTURE. SERIES AFL 06/2022-23. DATE OF MATURITY 08/09/2027	974169
35.	INE891K07762	6.80%SECURED RATED LISTED REDEEMABLE NON CONVERTIBLE DEBENTURES.SERIES AFL 16 /2021-22. DATE OF MATURITY 30/03/2026	973888
36.	INE891K07820	8.07% SECURED RATED LISTED REDEEMABLE NON CONVERTIBLE DEBENTURES SERIES 11 DATE OF MATURITY 23/02/2028	974618
37.	INE891K07838	8.35% SECURED RATED LISTED REDEEMABLE NON CONVERTIBLE DEBNETURES SERIES 12 DATE OF MATURITY 20/05/2026	974685
38.	INE891K08133	8.07% UNSECURED RATED LISTED SUBORDINATE TIER II REDEEMABLE NON CONVERTIBLE DEBENTURE. SERIES AFL 07/2022-23. DATE OF MATURITY 24/09/2032	974238
39.	INE891K08141	8.06% UNSECURED RATED LISTED REDEEMABLE NON CONVERTIBLE	974388

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		DEBENTURES SERIES 9 DATE OF MATURITY 26/11/2032	
40.	INE891K08125	8.34% UNSECURED RATED LISTED NON CONVERTIBLE PERPETUAL DEBENTURE. SERIES AFL 5/2022-23.	974143
41.	INE891K08158	8.15% UNSECURED RATED LISTED REDEEDABLE NON CONVERTIBLE PERPETUAL DEBENTURES SERIES AFL 10 /2022-23	974465

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