

AFL/2023–24/133

20th November 2023

To
BSE Limited
Listing Department,
P J. Towers,
Dalal Street,
Fort,
Mumbai – 400 001

Sub: Certificate under Regulation 57(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Regulations')

Dear Sir / Ma'am,

In terms of regulation 57(1) of the SEBI Regulations, we hereby certify that the Company has made timely payment of interest in respect of the Non-Convertible Debentures ('NCDs') issued by the Company. Details in terms of the SEBI Operation Circular No. SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/0000000103 dated 29th July 2022 (as amended from time to time) are as follows:

a. Whether Interest payment made: Yes

b. Details of interest payment:

Sr. No.	Particulars	Details
1.	ISIN	INE891K07721
2.	Issue size	Rs. 700,00,00,000/-
3.	Interest Amount to be paid on due date	Rs. 43,14,60,000/-
4.	Frequency	Annually
5.	Change in frequency of payment	-
6.	Details of such change	-
7.	Interest payment record date	03/11/2023*
8.	Due date for interest payment	20/11/2023
9.	Actual date for interest payment	20/11/2023
10.	Amount of interest paid	Rs. 43,14,60,000/-
11.	Date of last interest payment	18/11/2022
12.	Reason for non-payment/ delay in payment	-

*-The Company has made Re-Issuance of NCDs – AFL 10/2021-22, 6.80% Secured NCDs and includes the debenture holders to whom the NCDs are allotted on 17th November 2023.

Request you to kindly take on record the above and oblige.

Sincerely,

For **Axis Finance Limited**

Rajneesh Kumar
Company Secretary
Membership No. A31230
Email id – rajneesh.kumar@axisfinance.in

