

AFL/2023-24/177

18th January 2024

To,
BSE Limited
The General Manager,
Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Sub: Certificate under SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated 10th August 2021 ('the Operational Circular') for the quarter ended 31st December 2023

Dear Sir / Ma'am,

In terms of Chapter XVII – (Listing of Commercial Paper) of the Operational Circular, we hereby confirm that the proceeds of the Commercial Papers issued by the Company are used for the purpose as disclosed in the disclosure document of the respective issuance and that the Company has made necessary disclosures as specified in the Operational Circular for the quarter ended 31st December 2023.

Kindly take the above on record and oblige.

Sincerely,
For **Axis Finance Limited**

Amith Iyer
Chief Financial Officer

