

**AFL/2024-25/35**

**24<sup>th</sup> May 2024**

To  
**BSE Limited**  
Listing Department,  
P J. Towers,  
Dalal Street,  
Fort,  
Mumbai – 400 001

**Sub: Certificate under section 57(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Regulations')**

Dear Sir / Ma'am,

In terms of regulation 57(1) of the SEBI Regulations, we hereby certify that the Company has made timely payment of interest and principal in respect of the Non-Convertible Debentures issued by the Company. Details in terms of the SEBI Operation Circular No. SEBI/HO/DDHS/DDHS\_Div1/P/CIR/2022/0000000103 dated 29<sup>th</sup> July 2022 (as amended from time to time) are as follows:

a. Whether Interest payment and redemption payment made: Yes

b. Details of interest payment:

Sr. No.	Particulars	Details
1.	ISIN	INE891K07655
2.	Issue size	Rs. 500,00,00,000/-
3.	Interest Amount to be paid on due date	Rs. 43,70,00,000/-
4.	Frequency - quarterly/ monthly	Annually
5.	Change in frequency of payment (if any)	-
6.	Details of such change	-
7.	Interest payment record date	09/05/2024
8.	Due date for interest payment (DD/MM/YYYY)	24/05/2024
9.	Actual date for interest payment (DD/MM/YYYY)	24/05/2024
10.	Amount of interest paid	Rs. 43,70,00,000/-
11.	Date of last interest payment	24/05/2023
12.	Reason for non-payment/ delay in payment	-

c. Details of principal payment:

Sr. No.	Particulars	Details
1.	ISIN	INE891K07655
2.	Type of redemption (full/ partial)	Full
3.	If partial redemption, then	Not applicable
a.	By face value redemption	-
b.	By quantity redemption	-
4.	If redemption is based on quantity, specify, whether on:	
a.	Lot basis	Lot basis
b.	Pro-rata basis	
5.	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Maturity

Sr. No.	Particulars	Details
6.	Redemption date due to put option (if any)	Not applicable
7.	Redemption date due to call option (if any)	Not applicable
8.	Quantity redeemed (no. of NCDs)	5,000
9.	Due date for redemption / maturity	24/05/2024
10.	Actual date for redemption	24/05/2024
11.	Amount redeemed	Rs. 500,00,00,000/-
12.	Outstanding amount (Rs.)	-
13.	Date of last Interest payment	24/05/2024

Request you to kindly take on record the above and oblige.

Sincerely,

For **Axis Finance Limited**

**Rajneesh Kumar**  
**Company Secretary**  
**Membership No. A31230**  
**Email id – [rajneesh.kumar@axisfinance.in](mailto:rajneesh.kumar@axisfinance.in)**

