

AFL/2024-25/20

23rd April 2024

To,

BSE Ltd.

1st Floor, P.J. Towers,
Dalal Street,
Mumbai – 400 001

Sub: Compliance Certificate under regulation 7(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the year ended 31st March 2024

Dear Sir / Ma'am,

As per the requirement of regulation 7(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that electronic connectivity facility during the period 1st April 2023 to 31st March 2024 (both days inclusive) was provided by the Company's Registrar and Share Transfer Agent, viz., Link Intime India Private Limited, which is registered as Registrar & Share Transfer Agent in Category – I with the Securities and Exchange Board of India vide Registration Number: INR000004058.

We hereby enclose the details of non-convertible debentures issued by the Company on private placement basis enclosed as **Annexure – A**.

Kindly take the same on record and oblige.

Sincerely,

For **Axis Finance Limited**

For **Link Intime India Private Limited**

Rajneesh Kumar

Company Secretary

Membership No.: A31230

Email id: rajneesh.kumar@axisfinance.in

Authorised Signatory

Encl: a/a



Annexure – A

Sr. No	ISIN	Name of the Security	Scrip Code (BSE)
1.	INE891K08034	8.80% Unsecured, Listed, Rated, Redeemable, Subordinated, Tier-II Non-Convertible Debentures	954634
2.	INE891K08042	8.50% Unsecured, Listed, Rated, Redeemable, Subordinated, Tier-II Non-Convertible Debentures	956318
3.	INE891K08059	8.08% Unsecured, Listed, Rated, Redeemable, Subordinated, Tier-II Non-Convertible Debentures	956927
4.	INE891K07481	8.30% Secured, Rated, Listed Redeemable Non-Convertible Debentures	958943
5.	INE891K07572	6.50% Secured, Rated, Listed Redeemable Non-Convertible Debentures	960048
6.	INE891K08067	7.45% Unsecured, Listed, Rated, Redeemable, Subordinated, Tier-II Non-Convertible Debentures	960477
7.	INE891K07655	5.50%, 12 MTBill Linked Secured, Rated, Listed Redeemable Non-Convertible Debentures	973200
8.	INE891K08075	7.40% Unsecured, Listed, Rated, Redeemable, Subordinated, Tier-II Non-Convertible Debentures	973228
9.	INE891K07663	5.72% Secured, Rated, Listed Redeemable Non-Convertible Debentures	973253
10.	INE891K07671	7.27% Secured, Rated, Listed Redeemable Non-Convertible Debentures	973271
11.	INE891K08083	7.90% Unsecured, Listed, Rated, Redeemable, Perpetual, Non-Convertible Debentures	973396
12.	INE891K07689	5.75%, Secured, Rated, Listed Redeemable Non-Convertible Debentures	973440
13.	INE891K07697	5.75%, Secured, Rated, Listed Redeemable Non-Convertible Debentures	973439
14.	INE891K07705	6.55% Secured, Rated, Listed Redeemable Non-Convertible Debentures	973476
15.	INE891K07713	6.10% Secured, Rated, Listed Redeemable Non-Convertible Debentures	973511
16.	INE891K07721	6.80% Secured, Rated, Listed Redeemable Non-Convertible Debentures	973584
17.	INE891K07739	5.95% Secured, Rated, Listed Redeemable Non-Convertible Debentures	973611

Regd. Office

Axis Finance Limited, 'Axis House', Ground Floor, C-2, Wadia International Centre,
Pandurang Budhkar Marg, Worli, Mumbai - 400 025
Tel : 022-2425 2525 | Fax : 022-4325 3000
Email : info@axisfinance.in | Website : www.axisfinance.in
CIN : U65921MH1995PLC212675


AXIS FINANCE

Sr. No	ISIN	Name of the Security	Scrip Code (BSE)
18.	INE891K08091	7.42% Unsecured, Listed, Rated, Redeemable, Subordinated, Tier-II Non-Convertible Debentures	973630
19.	INE891K07747	6.05% Secured, Rated, Listed Redeemable Non-Convertible Debentures	973661
20.	INE891K08117	7.76% Unsecured, Listed, Rated, Redeemable, Perpetual, Non-Convertible Debentures	973704
21.	INE891K07754	6.30% Secured, Rated, Listed Redeemable Non-Convertible Debentures	973816
22.	INE891K07762	6.80% Secured, Rated, Listed Redeemable Non-Convertible Debentures	973888
23.	INE891K07770	6.75% Secured, Rated, Listed Redeemable Non-Convertible Debentures	973934
24.	INE891K07788	6.54 G-sec Linked, Principal Protected Market Linked, Secured, Rated, Listed Redeemable Non-Convertible Debentures	973999
25.	INE891K07796	7.70% Secured, Rated, Listed Redeemable Non-Convertible Debentures	974050
26.	INE891K07804	7.51% Secured, Rated, Listed Redeemable Non-Convertible Debentures	974126
27.	INE891K08125	8.34% Unsecured, Listed, Rated, Redeemable, Perpetual, Non-Convertible Debentures	974143
28.	INE891K07812	7.7% Secured, Rated, Listed Redeemable Non-Convertible Debentures	974169
29.	INE891K08133	8.07% Unsecured, Listed, Rated, Redeemable, Subordinated, Tier-II Non-Convertible Debentures	974238
30.	INE891K08141	8.06% Unsecured, Listed, Rated, Redeemable, Subordinated, Tier-II Non-Convertible Debentures	974388
31.	INE891K08158	8.15% Unsecured, Listed, Rated, Redeemable, Perpetual, Non-Convertible Debentures	974465
32.	INE891K07820	8.07% Secured, Rated, Listed Redeemable Non-Convertible Debentures	974618
33.	INE891K07838	8.35% Secured, Rated, Listed Redeemable Non-Convertible Debentures	974685
34.	INE891K07846	7.99% Secured, Rated, Listed Redeemable Non-Convertible Debentures	974808

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Sr. No	ISIN	Name of the Security	Scrip Code (BSE)
35.	INE891K07853	7.95% Secured, Rated, Listed Redeemable Non-Convertible Debentures	974865
36.	INE891K07861	7.95% Secured, Rated, Listed Redeemable Non-Convertible Debentures	974943
37.	INE891K07879	8.00% Secured, Rated, Listed Redeemable Non-Convertible Debentures	975074
38.	INE891K07887	8.00% Secured, Rated, Listed Redeemable Non-Convertible Debentures	975098
39.	INE891K08166	8.28% Unsecured, Listed, Rated, Redeemable, Subordinated, Tier-II Non- Convertible Debentures	975171
40.	INE891K07895	8.10% Secured, Rated, Listed Redeemable Non-Convertible Debentures	975208
41.	INE891K07911	8.30% Secured, Rated, Listed Redeemable Non-Convertible Debentures	975291
42.	INE891K07903	8.29% Secured, Rated, Listed Redeemable Non-Convertible Debentures	975293
43.	INE891K08174	8.38% Unsecured, Listed, Rated, Redeemable, Subordinated, Tier-II Non- Convertible Debentures	975319
44.	INE891K07929	8.19% Secured, Rated, Listed Redeemable Non-Convertible Debentures	975351
45.	INE891K07937	8.14% Secured, Rated, Listed Redeemable Non-Convertible Debentures	975410
46.	INE891K07945	8.35% Secured, Rated, Listed Redeemable Non-Convertible Debentures	975448
47.	INE891K07952	8.35% Secured, Rated, Listed Redeemable Non-Convertible Debentures	975473
48.	INE891K07960	Zero Coupon, Secured, Rated, Listed Redeemable Non-Convertible Debentures	975471
49.	INE891K08182	8.73% Unsecured, Listed, Rated, Redeemable, Perpetual, Non-Convertible Debentures	975541

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