

AFL/CO/2024-25/117

10th October 2024

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Sub: Half yearly reporting of Company's outstanding debt securities as on 30th September 2024 issued on private placement basis

Ref: SEBI (Issue and Listing of Non-Convertible Securities) Regulations 2021 (as amended from time to time) read with Chapter VIII of SEBI Master Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated 22nd May 2022 (as amended from time to time)

Dear Sir / Ma'am,

Pursuant to regulation 17 of SEBI (Issue and Listing of Non-Convertible Securities), Regulations 2021 (as amended from time to time) read with para 9.1 of Chapter VIII of SEBI Master Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated 22nd May 2024 (as amended from time to time), we hereby enclose the half yearly statement of the outstanding debt securities of the Company as on 30th September 2024.

Request you to please take the above on record and oblige.

Sincerely,

For **Axis Finance Limited**

Rajneesh Kumar
Company Secretary
Membership No. A31230
Email id – rajneesh.kumar@axisfinance.in

Encl: a/a



Debt Securities of Axis Finance Limited outstanding as on 30.09.2024 (including Market Linked Debentures and Perpetual Debt)

Non Convertible Debentures

Sr No	Name of the Issuer	ISIN No.	Issuance Date	Maturity Date	Coupon Rate	Coupon Payment Frequency	Embedded Option	Amount Issued (In Rs.)	Amount outstanding (In Rs.)
1	Axis Finance Limited	INE891K07671	28-Jun-21	26-Jun-31	7.27%	Annually	NA	1,24,00,00,000.00	1,24,00,00,000.00
2		INE891K07705	22-Sep-21	22-Sep-26	6.55%	Annually	NA	1,70,00,00,000.00	1,70,00,00,000.00
3		INE891K07713	29-Sep-21	29-Sep-25	6.10%	Annually	NA	1,25,00,00,000.00	1,25,00,00,000.00
4		INE891K07721	18-Nov-21	18-Nov-26	6.80%	Annually	NA	4,00,00,00,000.00	4,00,00,00,000.00
5		INE891K07739	30-Nov-21	29-Nov-24	5.95%	Annually	NA	1,00,00,00,000.00	1,00,00,00,000.00
6		INE891K07747	17-Dec-21	17-Dec-24	6.05%	Annually	NA	5,00,00,00,000.00	5,00,00,00,000.00
7		INE891K07754	25-Feb-22	25-Feb-25	6.30%	Annually	NA	3,50,00,00,000.00	3,50,00,00,000.00
8		INE891K07762	30-Mar-22	30-Mar-26	6.80%	Annually	NA	2,50,00,00,000.00	2,50,00,00,000.00
9		INE891K07770	6-May-22	6-May-25	6.75%	Annually	NA	2,00,00,00,000.00	2,00,00,00,000.00
10		INE891K07788	14-Jun-22	13-Jun-25	7.35%	On Maturity	NA	30,00,00,000.00	30,00,00,000.00
11		INE891K07796	13-Jul-22	11-Jul-25	7.70%	Annually	NA	2,50,00,00,000.00	2,50,00,00,000.00
12		INE891K07804	25-Aug-22	24-Oct-25	7.51%	Annually	NA	3,00,00,00,000.00	3,00,00,00,000.00
13		INE891K07812	8-Sep-22	8-Sep-27	7.70%	Annually	NA	1,00,00,00,000.00	1,00,00,00,000.00
14		INE891K07762	17-Nov-22	30-Mar-26	6.80%	Annually	NA	2,00,00,00,000.00	1,96,88,79,332.81
15		INE891K07820	23-Feb-23	23-Feb-28	8.07%	Annually	NA	2,63,00,00,000.00	2,63,00,00,000.00
16		INE891K07838	20-Mar-23	20-May-26	8.35%	Annually	NA	2,50,00,00,000.00	2,50,00,00,000.00
17		INE891K07838	20-Mar-23	20-May-26	8.35%	Annually	NA	10,00,00,000.00	10,00,00,000.00
18		INE891K07838	20-Mar-23	20-May-26	8.35%	Annually	NA	1,00,00,00,000.00	1,00,00,00,000.00
19		INE891K07838	20-Mar-23	20-May-26	8.35%	Annually	NA	25,00,00,000.00	25,00,00,000.00
20		INE891K07846	3-May-23	3-Aug-26	7.99%	Annually	NA	2,50,00,00,000.00	2,50,00,00,000.00
21		INE891K07846	3-May-23	3-Aug-26	7.99%	Annually	NA	50,00,00,000.00	50,00,00,000.00
22		INE891K07853	26-May-23	26-May-28	7.95%	Annually	NA	10,00,00,000.00	10,00,00,000.00
23		INE891K07853	26-May-23	26-May-28	7.95%	Annually	NA	1,40,00,00,000.00	1,40,00,00,000.00
24		INE891K07853	26-May-23	26-May-28	7.95%	Annually	NA	10,00,00,000.00	10,00,00,000.00
25		INE891K07853	26-May-23	26-May-28	7.95%	Annually	NA	2,25,00,00,000.00	2,25,00,00,000.00
26		INE891K07853	26-May-23	26-May-28	7.95%	Annually	NA	88,00,00,000.00	88,00,00,000.00
27		INE891K07853	26-May-23	26-May-28	7.95%	Annually	NA	2,00,00,000.00	2,00,00,000.00
28		INE891K07853	26-May-23	26-May-28	7.95%	Annually	NA	25,00,00,000.00	25,00,00,000.00
29		INE891K07861	30-Jun-23	30-Jun-26	7.95%	Annually	NA	3,00,00,00,000.00	3,00,00,00,000.00
30		INE891K07861	30-Jun-23	30-Jun-26	7.95%	Annually	NA	50,00,00,000.00	50,00,00,000.00
31		INE891K07879	13-Sep-23	11-Dec-26	8.00%	Annually	NA	25,00,00,000.00	25,00,00,000.00
32		INE891K07879	13-Sep-23	11-Dec-26	8.00%	Annually	NA	10,00,00,000.00	10,00,00,000.00
33		INE891K07879	13-Sep-23	11-Dec-26	8.00%	Annually	NA	15,00,00,000.00	15,00,00,000.00
34		INE891K07879	13-Sep-23	11-Dec-26	8.00%	Annually	NA	1,00,00,00,000.00	1,00,00,00,000.00
35		INE891K07887	22-Sep-23	22-Jul-26	8.00%	Annually	NA	3,00,00,00,000.00	3,00,00,00,000.00
36		INE891K07887	22-Sep-23	22-Jul-26	8.00%	Annually	NA	25,00,00,000.00	25,00,00,000.00
37		INE891K07887	22-Sep-23	22-Jul-26	8.00%	Annually	NA	50,00,00,000.00	50,00,00,000.00
38		INE891K07895	17-Nov-23	17-Nov-28	8.10%	Annually	NA	2,00,00,00,000.00	2,00,00,00,000.00
39		INE891K07721	17-Nov-23	18-Nov-26	6.80%	Annually	NA	3,00,00,00,000.00	2,92,54,37,557.00
40		INE891K07903	29-Dec-23	26-Feb-27	8.29%	Annually	NA	3,00,00,00,000.00	3,00,00,00,000.00
41		INE891K07911	29-Dec-23	26-Dec-25	8.30%	Annually	NA	4,95,00,00,000.00	4,95,00,00,000.00
42		INE891K07929	29-Jan-24	29-Jan-29	8.19%	Annually	NA	3,10,00,00,000.00	3,10,00,00,000.00
43		INE891K07937	21-Feb-24	21-Feb-29	8.14%	Annually	NA	1,84,00,00,000.00	1,84,00,00,000.00
44		INE891K07945	28-Feb-24	27-Feb-26	8.35%	Annually	NA	3,00,00,00,000.00	3,00,00,00,000.00
45		INE891K07903	28-Feb-24	26-Feb-27	8.29%	Annually	NA	3,00,00,00,000.00	2,99,57,33,555.75
46		INE891K07960	7-Mar-24	6-Mar-26	8.30%	Maturity	NA	50,00,00,000.00	50,00,00,000.00
47		INE891K07952	7-Mar-24	7-May-27	8.35%	Annually	NA	8,00,00,00,000.00	8,00,00,00,000.00
48		INE891K07978	19-Apr-24	19-Aug-27	8.29%	Annually	NA	4,00,00,00,000.00	4,00,00,00,000.00
49		INE891K07986	22-May-24	22-May-29	8.15%	Annually	NA	2,19,50,00,000.00	2,19,50,00,000.00
50		INE891K07978	22-May-24	19-Aug-27	8.29%	Annually	NA	4,00,00,00,000.00	4,00,35,46,760.13
51		INE891K07937	23-Jul-24	21-Feb-29	8.14%	Annually	NA	1,00,00,00,000.00	1,00,04,05,564.51
52		INE891K07994	9-Aug-24	25-Apr-28	8.05%	Annually	NA	2,66,70,00,000.00	2,66,70,00,000.00
53		INE891K07986	26-Aug-24	22-May-29	8.15%	Annually	NA	1,35,00,00,000.00	1,35,45,20,947.11

Subordinated Debt

Sr No	Name of the Issuer	ISIN No.	Issuance Date	Maturity Date	Coupon Rate	Coupon Payment Frequency	Embedded Option	Amount Issued (In Rs.)	Amount outstanding (In Rs.)
1	Axis Finance Limited	INE891K08034	5-Aug-16	5-Aug-26	8.80%	Annually	NA	2,00,00,00,000.00	2,00,00,00,000.00
2		INE891K08042	11-May-17	11-May-27	8.50%	Annually	NA	1,00,00,00,000.00	1,00,00,00,000.00
3		INE891K08042	11-May-17	11-May-27	8.50%	Annually	NA	50,00,00,000.00	50,00,00,000.00
4		INE891K08042	11-May-17	11-May-27	8.50%	Annually	NA	50,00,00,000.00	50,00,00,000.00
5		INE891K08059	14-Sep-17	14-Sep-27	8.08%	Annually	NA	50,00,00,000.00	50,00,00,000.00
6		INE891K08059	14-Sep-17	14-Sep-27	8.08%	Annually	NA	25,00,00,000.00	25,00,00,000.00
7		INE891K08059	14-Sep-17	14-Sep-27	8.08%	Annually	NA	25,00,00,000.00	25,00,00,000.00
8		INE891K08067	15-Feb-21	14-Feb-31	7.45%	Annually	NA	70,00,00,000.00	70,00,00,000.00
9		INE891K08075	10-Jun-21	10-Jun-31	7.40%	Annually	NA	1,00,00,00,000.00	1,00,00,00,000.00
10		INE891K08091	6-Dec-21	5-Dec-31	7.42%	Annually	NA	75,00,00,000.00	75,00,00,000.00
11		INE891K08133	26-Sep-22	24-Sep-32	8.07%	Annually	NA	1,00,00,00,000.00	1,00,00,00,000.00
12		INE891K08141	28-Nov-22	26-Nov-32	8.06%	Annually	NA	2,00,00,00,000.00	2,00,00,00,000.00
13		INE891K08166	30-Oct-23	28-Oct-33	8.28%	Annually	NA	50,00,00,000.00	50,00,00,000.00
14		INE891K08166	30-Oct-23	28-Oct-33	8.28%	Annually	NA	1,25,00,00,000.00	1,25,00,00,000.00
15		INE891K08166	30-Oct-23	28-Oct-33	8.28%	Annually	NA	25,00,00,000.00	25,00,00,000.00
16		INE891K08166	12-Dec-23	28-Oct-33	8.28%	Annually	NA	2,50,00,00,000.00	2,48,01,26,538.22
17		INE891K08174	11-Jan-24	11-Jan-34	8.38%	Annually	NA	2,50,00,00,000.00	2,50,00,00,000.00
18		INE891K08174	19-Mar-24	11-Jan-34	8.38%	Annually	NA	1,25,00,00,000.00	1,25,11,72,552.31
19		INE891K08208	24-Jun-24	23-Jun-34	8.35%	Annually	NA	2,00,00,00,000.00	2,00,00,00,000.00
20		INE891K08208	13-Sep-24	23-Jun-34	8.35%	Annually	NA	2,50,00,00,000.00	2,50,92,10,928.57

Perpetual Debt

Sr No	Name of the Issuer	ISIN No.	Issuance Date	Maturity Date	Coupon Rate	Coupon Payment Frequency	Embedded Option	Amount Issued (In Rs.)	Amount outstanding (In Rs.)
1	Axis Finance Limited	INE891K08083	25-Aug-21	Perpetual	7.90%	Annually	Call Option*	1,50,00,00,000.00	1,50,00,00,000.00
2		INE891K08117	31-Dec-21	Perpetual	7.76%	Annually	Call Option*	50,00,00,000.00	50,00,00,000.00
3		INE891K08125	30-Aug-22	Perpetual	8.34%	Annually	Call Option*	1,00,00,00,000.00	1,00,00,00,000.00
4		INE891K08158	26-Dec-22	Perpetual	8.15%	Annually	Call Option*	25,00,00,000.00	25,00,00,000.00
5		INE891K08158	26-Dec-22	Perpetual	8.15%	Annually	Call Option*	25,00,00,000.00	25,00,00,000.00
6		INE891K08158	26-Dec-22	Perpetual	8.15%	Annually	Call Option*	75,00,00,000.00	75,00,00,000.00
7		INE891K08182	26-Mar-24	Perpetual	8.73%	Annually	Call Option*	65,00,00,000.00	65,00,00,000.00
8		INE891K08190	4-Jun-24	Perpetual	8.67%	Annually	Call Option*	1,00,00,00,000.00	1,00,00,00,000.00

*Call Option: NCDs will have a call option which may be exercised by the Company any time after the end of 10 years from the Deemed Date of Allotment of the Debentures, subject to provision of prior written notice to the holders of the Debentures and the Debenture Trustees at least twenty-one (21) calendar days before the date from which such right is exercisable.